चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड
(इंडियनऑयल की ग्रुप कम्पनी)
मणली, चेन्नै–600 068,तमिलनाडु, भारत

निविदा आमंत्रण वैश्विक सूचना

" सी पी सी एल, चेन्नै की मणली रिफाइनरी में एल्गे परियोजना के लिए इलेक्ट्रालिटिक कोएगुलेशन यूनिट (ई सी यू) की आपूर्ति "

निविदा संदर्भ संख्या	:	सी पी सी एल / अ. व वि./टी-105/2017-18
दस्तावेज डाउनलोड करना	:	29.12.2017 को 10.00 बजे पूर्वाह्न
बोली प्रस्तुति की नियत तिथि	:	28.01.2018 को 11.00 बजे पूर्वाह्न तक

विवरण के लिए सी पी सी एल की ई निविदा वेबसाइट https://cpcletenders.nic.in **देखें।**

सम्पर्क व्यक्ति: वरिष्ठ प्रबंधक (परियोजना- सामग्री व ठेका)
दूरभाष: 044 2594-4157/2594-4032.
ई मेल: kmurali@cpcl.co.in / csakthi@cpcl.co.in

इसके आगे, सभी शुद्धिपत्र, प्रस्तुति की बढ़ायी गयी तिथि, यदि होने पर उपर्युक्त वेबसाइट में मात्र प्रकाशित की जायेगी और इसे प्रेस विज्ञापन के माध्यम से नहीं की जायेगी।

भारत हेवी इलेक्ट्रिकल्स लिमिटेड
(भारत सरकार का उपक्रम)
Bharat Heavy Electricals Limited
(A Govt. of India Undertaking)
एनर्जी स्टोरेज सोल्यूशन्स ग्रूप, उद्योग क्षेत्र, नई दिल्ली–3, फोन: 011–41793196 / 517

अभिरूचि की अभिव्यक्ति (ईओआई)
आमंत्रित करता है।

संदर्भ सं. : ESSG/EV/02, समग्र ई–मोबिलिटी सोल्यूशन्स प्रदान करने में बीएचईएल के साथ संयुक्त कार्य करने के लिए शहरी परिवहन योजना, वाहन बेड़ा प्रबंधन व संबंधित सेवाओं में शामिल कंपनियों से। विवरण पर उपलब्ध है। आगे के शुद्धिपत्र, संशोधन, विस्तार आदि (यदि कोई है) केवल हमारी वेबसाइट पर ही डाले जाएंगे।

भारत हेवी इलेक्ट्रिकल्स लिमिटेड
Bharat Heavy Electricals Limited
(A Govt. of India Undertaking)
रामचंद्रपुरम, हैदराबाद–502032 फोन नं. 040–23184259 फैक्स : 040–23183285 ई–मेल : gvk@bhel.in

निविदा सूचना

निविदा सूचना में वर्णित सभी पूर्व–योग्यताओं को पूरा करने वाले प्रतिष्ठित रिकंडीशनर / मशीन बिल्डर से निम्नलिखित कार्यों के लिए मुहरबंद निविदाएँ आमंत्रित हैं। निविदा प्रपत्र बीएचईल वेबसाइट www.bhel.com से डाउनलोड किए जा सकते हैं।

क्र. सं.	निविदा सूचना नं. / तिथि	विवरण	अनुमानित (₹)	ईएमडी (₹)
1	HY/M&S/10-RS/RC/17-18/OM-40/0104/1 Date: 04.01.2018	ओएम मेक वर्टिकल बोरिंग एंड टर्निंग मिल टाइप की रिकंडीशनिंग एंड रिट्रोफिटिंग टीएमडी R40/43H75D (संपत्ति सं. 51–6029)	1,13,53,600/-	2,27,072/-

निविदा की प्राप्ति की अंतिम तिथि 27.01.2018 11.00 बजे तक है, निविदा के खुलने की तिथि व समय 27.01.2018 को 14.30 बजे तक है। नोट : यदि निविदा की देय तिथि किसी कारण से बढ़ाई जाती है, इसे शुद्धिपत्र के अंतर्गत बीएचईएल पर ही दिया जाएगा और इसे समाचारपत्र में प्रकाशित नहीं किया जाएगा।

वरिष्ठ प्रबंधक / (एमएंडएस) 10–आरएस, एसी

भारत हेवी इलेक्ट्रिकल्स लिमिटेड
(भारत सरकार का उपक्रम)
BHARAT HEAVY ELECTRICALS LIMITED
(A Government of India Undertaking)
हैवी पावर उपकरण प्लांट, रामचंद्रपुरम, हैदराबाद–502032
Email ID: surya@bhel.in, Phone: 040-23185038,23185208, 23184518.
डब्ल्यूएससी विभाग

निविदा सूचना सं. HY/WSC/OT/LOGISTICS/2017-18/06 Dt.04.01.2018

सबंधित कार्य में अनुभव रखने वाले प्रतिष्ठित अनुबंधकों से दो भाग बोली पद्धति में मुहरबंद निविदाएं आमंत्रित हैं।

मद सं.	कार्य का नाम	लगभग अनुमानित राशि (लाख में रु.)	जमा धरोहर राशि लाख में रु.
1.	लॉजिस्टिक्स में ग्रूपिंग एंड लोडिंग ऑपरेशन्स	64.07	1.28

निविदा दस्तावेज की लागत : रु. 1000 /–, अनुबंध की अवधि : घोषणा की तिथि से 12 माह, निविदा की बिक्री: 04.01.2018 से 24.01.2018, निविदाएं की प्राप्ति व खुलने की अंतिम तिथि: 25.01.2018 पूर्ण विवरण के लिए, कृपया हमारी वेबसाइट http://www.bhel.com पर निविदा अधिसूचना के अंतर्गत देखें। इस एनआईटी में किसी परिवर्तन केवल उक्त वेबसाइटों पर प्रकाशित किए जाएंगे। अन्य विवरण / स्पष्टीकरण, यदि कोई है, संपर्क करें।
AGM/WSC&SDC Tel. +91-040-23185038 email mnarsingrao@bhel.in **AGM/WSC&SDC**

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

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S K S TEXTILES LIMITED

CIN: U17000MH1997PLC111406

Our Company was incorporated as S K S Textiles Private Limited on October 20, 1997, under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing Registration No. 111406. The status of our Company was changed to a public limited company and the name of our Company was changed to S K S Textiles Limited by a special resolution passed on August 21, 2017. A fresh certificate of incorporation consequent to the change of name was granted to our Company on September 08, 2017, by the Registrar of Companies, Mumbai. For further details, please refer to the chapter titled "*History and Certain Corporate Matters*" beginning on page no. 110 of the Prospectus.

Registered Office: Gala No. 431, Kewal Industrial Estate, 4th Floor, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013.
Tele No.: +91 – 22 – 6120 6222; **Fax No.:** +91 – 22 – 6120 6200; **Email:** info@groupsks.com; **Website:** www.groupsks.com
Contact Person: Mrs. Naveena Singh, Company Secretary and Compliance Officer

PUBLIC OFFER OF 8,88,000 EQUITY SHARES OF ₹10/- EACH ("EQUITY SHARES") OF S K S TEXTILES LIMITED ("STL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹150/- PER SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹1,332.00 LAKHS ("THE OFFER") CONSISTING OF FRESH ISSUE OF 4,38,000 EQUITY SHARES AGGREGATING TO ₹ 657.00 LAKHS AND AN OFFER FOR SALE OF 4,50,000 EQUITY SHARES BY THE PROMOTER & PROMOTER GROUP SELLING SHAREHOLDERS AGGREGATING TO ₹675.00 LAKHS ("OFFER FOR SALE"), OF WHICH 48,000 EQUITY SHARES OF ₹10/- WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKERS TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 8,40,000 EQUITY SHARES OF ₹10/- IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.24% AND 25.77%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 AND THE OFFER PRICE IS 15.00 TIMES OF THE FACE VALUE

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER XB OF THE SEBI (ICDR) REGULATIONS, 2009 AS AMENDED FROM TIME TO TIME.

For further details, please see "Offer Related Information" beginning on page no. 202 of the Prospectus.

MINIMUM APPLICATION SIZE OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

OFFER

OPENS ON JANUARY 09, 2018
CLOSES ON JANUARY 11, 2018

ASBA*	**Simple, Safe, Smart way of Application-Make use of it !!!**	***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**	**Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.**

The Offer is being made through the Fixed Price process wherein 50% of Net Offer of the Equity Share offered are reserved for allocation to Applicants below or equal to ₹2.00 lakhs and the balance for higher amount Applicants. The Offer comprises a Net Offer to Public of 8,40,000 Equity Shares of ₹10 each ("the Net Offer") and a reservation of 48,000 Equity Shares of ₹10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The Offer and the Net Offer will constitute 27.24% and 25.77%, respectively of the Post Offer Paid-up Equity Share Capital of the Company. Allocation to all categories shall be made on a proportionate basis subject to valid Application received at or above the Offer Price. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this Offer only through the ASBA process. For details in this regard, specific attention is invited to "*Offer Procedure*" on page no. 210 of the Prospectus. Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Offer. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

PROMOTERS OF THE COMPANY: MR. SUKANRAJ SHAH, MR. VICKY SHAH, MR. SAHIL SHAH AND SUKANRAJ BHABHUTMAL SHAH HUF

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE"). Our Company has received an approval letter dated October 13, 2017 from NSE for using its name in the Offer Document and for listing of our shares on the EMERGE Platform of NSE. For the purpose of this Offer, the designated Stock Exchange will be the National Stock Exchange of India.

DISCLAIMER CLAUSE OF SEBI: Since the Offer is being made in terms of Chapter XB of the SEBI (ICDR) Regulations 2009, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 199 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus on Page No. 195 for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "*Risk Factors*" beginning on page no. 11 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "*History and Certain Corporate Matters*" on page 110 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "*Material Contracts and Documents for Inspection*" on page 288 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital ₹3,33,00,000 consisting of 33,00,000 equity shares of ₹10/-. Pre Issue Capital: Issued, Subscribed and Paid-up Capital ₹2,82,14,370 consisting of 28,21,437 Equity Shares of ₹10/-. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹3,25,94,370 consisting of 32,59,437 Equity Shares of ₹10/-. For details of the Capital Structure, please refer to the chapter titled "*Capital Structure*" beginning on page no. 55 of the Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
ARYAMAN FINANCIAL SERVICES LIMITED 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001. **Tel:** 022 – 6216 6999; **Fax:** 022 – 2263 0434 **Email:** ipo@afsl.co.in **Investor Grievance Email:** feedback@afsl.co.in **Website:** www.afsl.co.in **SEBI Registration No.:** MB / INM000011344 **Contact:** Mr. Pranav Nagar / Mr. Chaitanya Hiregange	**SHAREX DYNAMIC (I) PRIVATE LIMITED** Unit No. 1, Luthra Ind. Premises, 1st Floor, 44 – E, M. Vasanji Marg, Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai – 400 072 **Tel:** +91 - 22 - 2851 5606; **Fax:** +91- 22 - 2851 2885 **Email:** shareindia@vsnl.com **Investor Grievance Email:** shareindia@vsnl.com **Website:** www.sharexindia.com **SEBI Registration No.:** INR000002102 **Contact:** Mr. K. C. Ajitkumar	**Mrs. Naveena Singh** Gala No. 431, Kewal Industrial Estate, 4th Floor, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013. **Tele Fax No.:** +91 – 22 – 6120 6222 **Email:** naveena@groupsks.com **Website**: www.groupsks.com Applicants can contact the Compliance Officer or the Registrar to the Offer in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Vicky Shah: 1,000 equity shares of ₹10 each, (2) Mr. Sukanraj Shah: 1,000 equity shares of ₹10 each, (3) Mrs. Lalita Kumari Shah: 1,000 equity shares of ₹10 each and (4) Mrs. Sheetal Shah: 1,000 equity shares of ₹10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "*History and Certain Corporate Matters*" on page no 103 of the Prospectus. For details of the share capital and capital structure of the Company see "*Capital Structure*" on page no. 55 of the Prospectus.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Offer. Full copy of the Prospectus is available on the websites of the Company, the Lead Manager, the SEBI and the Stock Exchange at www.groupsks.com , www.afsl.co.in, www.sebi.gov.in and www.nseindia.com respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company and Corporate Office of the Lead Manager, Aryaman Financial Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed of by all investors. The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "*Offer Procedure*" beginning on page no. 210 of the Prospectus.

BANKER TO THE OFFER: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 01, 2018.

For S K S Textiles Limited
On Behalf of the Board of Directors
Sd/-
Managing Director

Place: Mumbai
Date: January 03, 2018

S K S Textiles Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra at Mumbai. The Prospectus shall be available on the websites of the Company, the NSE and the LM at www.groupsks.com, www.nseindia.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "*Risk Factors*" beginning on page no. 11 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Sunjeet Comm.

PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document) For private circulation to Eligible Equity Shareholders of our Company only

KANPUR PLASTIPACK LIMITED

Our Company was originally incorporated as 'Kanpur Plastipack Private Limited', a private limited company under the provisions of the Companies Act, 1956 pursuant to the grant of Certificate of Incorporation dated July 26, 1971 by the Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, our Company was converted into public limited company and a fresh Certificate of Incorporation in the name of 'Kanpur Plastipack Limited' was issued by the Registrar of Companies, Uttar Pradesh, Kanpur on December 9, 1985.

Registered Office: D 19-20, Panki Industrial Area, P. O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022.
Telephone: +91-512-2691113 / 14 / 15 / 16 | **Facsimile:** +91-512-2691117 | **Email:** secretary@kanplas.com | **Website:** www.kanplas.com
Contact Person: Mr. Ankur Srivastava, Company Secretary & Compliance Officer | **Corporate Identity Number:** L25209UP1971PLC003444

PROMOTERS OF OUR COMPANY: MR. MAHESH SWARUP AGARWAL, MR. MANOJ AGARWAL AND MR. SHASHANK AGARWAL

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF KANPUR PLASTIPACK LIMITED (THE "COMPANY")		
ISSUE OPENS ON: MONDAY, JANUARY 8, 2018	**LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS: MONDAY, JANUARY 15, 2018**	**ISSUE CLOSES ON: THURSDAY, JANUARY 25, 2018**

ISSUE OF 23,87,774 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARE(S)") FOR CASH AT A PRICE OF ₹ 75 EACH INCLUDING A SHARE PREMIUM OF ₹ 65 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO ₹ 1,790.83 LAKH ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE(S) FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 15, 2017 (THE "ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 7.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 126 OF THE LETTER OF OFFER.

PAYMENT METHOD			
Amount payable per Rights Equity Share*	**Face Value (₹)**	**Premium (₹)**	**Total (₹)**
On Application	₹ 5.00	₹ 32.50	₹ 37.50
On First and Final Call	₹ 5.00	₹ 32.50	₹ 37.50

** In terms of Regulation 17 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, our Company shall ensure that the Call Money (defined hereinafter) is collected within 12 months from the Allotment Date (defined hereinafter). In case an Investor (defined hereinafter) fails to pay the amount of the Call Money within the said 12 months from the Allotment Date, the partly paid-up Equity Shares in respect of which any amount of the Call Money remains outstanding shall be forfeited, along with the Application Money (defined hereinafter) already paid. For risks associated with the Payment Method, please refer risk factor number 2 on page 15 of the Letter of Offer. For further details, please refer the chapters titled "Terms of the Issue" and "Risk Factors" beginning on page 126 and 14 respectively of the Letter of Offer.*

ASBA*	**Simple, Safe, Smart way of Application - Make use of it !!!** * Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): ASBA Investor shall mean an Applicant who (a) hold the Equity Shares in dematerialised form as on the Record Date and has applied towards his/her Rights Entitlements or additional Equity Shares in the Issue in dematerialised form; (b) has not renounced his/her Rights Entitlements in full or in part; (c) is not a Renouncee; (d) is applying through a bank account maintained with SCSBs; and (e) is eligible under applicable securities laws to subscribe for the Rights Entitlement and the Rights Equity Shares in the Issue.

Please note that in terms of the SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 all QIB Investors, Non Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000 complying with the eligibility conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 must mandatorily invest through the ASBA process. All Retail Individual Investors complying with the above conditions may optionally apply through the ASBA process. The Investors who are (i) not QIBs, (ii) not Non Institutional Investors, or (iii) Investors, whose application amount is not more than ₹ 2,00,000, can participate in the Issue either through the ASBA process or the non ASBA process. Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must only apply for Rights Equity Shares through the non-ASBA process, irrespective of the application amounts.

Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same with their bank which in turn will block the amount in the account as per the authority contained in CAF and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to pay for the allotment of Rights Equity Shares. Hence, there will be no need of refunds etc. ASBA Investors should carefully read the provisions applicable to such applications before making their applications through the ASBA process. For further details, please refer to the section titled *"Procedure for Application through the Applications Supported by Blocked Amount ("ASBA") Process"* on page 141 of the Letter of Offer.

Further, in terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public issues / Rights Issues and clear demarcated funds should be available in such account for ASBA applications

ELIGIBLE SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with the CAF for the Issue has been completed by Registrar to the Issue. i.e. Skyline Financial Services Private Limited through Registered Post on January 03, 2018 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e. **December 15, 2017**. The CAF together with an account payee cheque / demand draft, should be sent to the collection centres of Bankers to the Issue i.e. opened by our Company for collecting applications, or dispatched to the Registrar to the Issue before the close of banking hours on or before the Issue Closing Date, and not to the Company and the Lead Manager. Investors residing at places other than cities where the branches of the Bankers to the Issue have been authorized by the Company for collecting applications, will have to make payment by account payee cheque / Demand Draft payable at Delhi of the full application amount, net of banking and postal charges crossed "A/c Payee only" drawn in favour of **"Kanpur Plastipack Limited – Rights Issue - R"**, in case of Resident Shareholders or Non-Resident Indians applying on non-repatriable basis which should be submitted along with the CAF to the Registrar to the Issue and in case of Non-Resident Shareholders applying with repatriation benefits should draw the cheques/demand drafts in favour of **"Kanpur Plastipack Limited – Rights Issue - NR"**, crossed 'A/c Payee only' for the full application amount, net of bank and postal charges and which should be submitted along with the CAF to the Registrar to the Issue.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Applicant, the Registrar to the Issue will issue a duplicate CAF on the request of the Applicant who should furnish the registered folio number / DP and Client ID and his / her full name and address to the Registrar to the Issue. Please also note that shareholder has an option to print the duplicate CAF from the website of the Registrar to the Issue (website: www.skylinerta.com) by providing his / her folio number / DP ID / Client ID to enable the shareholder to apply for the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least 7 (seven) days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/ found subsequently. If the Applicant violates such requirements, he / she shall face the risk of rejection of either original CAF or both the applications. Neither our Company nor the Registrar or the Lead Manager to the Issue will be responsible for postal delays or loss of duplicate CAF in transit, if any.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted. The envelope should be super-scribed **"Kanpur Plastipack Limited – Rights Issue - R"** or **"Kanpur Plastipack Limited – Rights Issue - NR"** as the case may be and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company / Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Name of Issuer, being Kanpur Plastipack Limited; Name and address of the Eligible Equity Shareholder including joint holders; Registered Folio Number / DP and Client ID Number; Certificate numbers and distinctive numbers of Equity Shares, if held in physical form; Number of Equity Shares held as on Record Date; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for; Total application amount paid at the rate of ₹ 37.50 per Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for applications on behalf of the Central or the State Government, residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Signature of the Eligible Equity Shareholders to appear in the same sequence and order as they appear in our records; and Additionally, all such applicants are deemed to have accepted the conditions as mentioned under section titled *"Application on Plain Paper"* on page 143 of the Letter of Offer.

Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholders violates such requirements, he/she shall face the risk of rejection of both the applications. Our Company shall refund such application amount to the Applicant without any interest thereon.

Applicants are requested to strictly adhere to these instructions. Failure to do so could result in the Application being liable to be rejected without our Company, the Lead Manager and the Registrar to the Issue incurring any liabilities to such applicants for such rejections.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF is January 25, 2018. The Board of Directors or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (thirty) days from the Issue Opening Date. If the CAF together with the amount payable is not received by the Banker to the Issue / Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board / Committee of Directors, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board / Committee of Directors shall be at liberty to dispose the Rights Equity Shares hereby offered, as provided under heading titled *"Basis of Allotment"* in the chapter titled *"Terms of the Issue"* beginning on page 126 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited (**"BSE"** / **"Stock Exchange"**). Our Company has received an in-principle approval from BSE for listing of the Equity Shares to be allotted in this Issue pursuant to the letter dated November 2, 2017. Since the existing Equity Shares of our Company are listed on BSE only, BSE shall be the Designated Stock Exchange for the purpose of this Issue.

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the Draft Letter of Offer and this does not constitute approval of either the Issue or the Draft Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 116 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the *"Disclaimer Clause of BSE"* Limited on page 120 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the websites of the Lead Manager i.e. www.vivro.net, website of BSE, i.e. www.bseindia.com and the SEBI website on www.sebi.gov.in. Please note that in terms of Regulation 61(3) of SEBI ICDR Regulations the Lead Manager and the Stock Exchange may charge a reasonable amount for providing hard copy of the Letter of Offer.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Draft Letter of Offer has been filed with SEBI. Accordingly, the Rights Entitlement or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAFs may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAFs will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAFs must be treated as sent for information only and should not be copied, redistributed or acted upon. Accordingly, persons receiving a copy of the Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAFs should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations. If the Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAFs is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in the Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAFs. Envelopes containing a CAF should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address. Neither the delivery of the Draft Letter of Offer, the Letter of Offer, Abridged Letter of Offer and CAFs nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or that the information contained herein is correct as at any time subsequent to the date of the Letter of Offer or date of such information. For further details, please see the section titled "Notice to Overseas Shareholders" on page 9 of the Letter of Offer.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended (**"Securities Act"**), or any U.S. state securities laws and may not be offered, sold, resold or