COMPOSITE APPLICATION FORM ("CAF")

FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY

(Please read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse of this CAF carefully). Capitalized terms herein are as defined in the Letter of Offer. All references to sections and page numbers in this CAF correspond to the Letter of Offer.

DO NOT TEAR OR DETACH ANY PART OF THIS CAF

THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE.

FOR DUPLICATE CAF, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE AT LEAST 7 DAYS PRIOR TO THE ISSUE CLOSING DATE.

KANPUR PLASTIPACK LIMITED

Our Company was originally incorporatedas 'Kanpur Plastipack Private Limited', a private limited company under the provisions of the Companies Act, 1956 pursuant to the grant of Certificate of Incorporation dated July 26, 1971 by the Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, our Company was converted into public limited company and a fresh Certificate of Incorporation in the name of 'Kanpur Plastipack Limited' was issued by the Registrar of Companies, Uttar Pradesh,Kanpur on December 9, 1985. For further details, please refer the chapter titled "History and Corporate Structure" beginning on page 64 of this Letter of Offer.

Registered Office: D19-20, Panki Industrial Area, P.O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022 **Telephone Number**:+91-512-2691113/14/15/16; **Facsimile Number:** +91-512-2691117; **Contact Person:** Mr. Ankur Srivastava, Company Secretary & Compliance Officer; **Website:** www.kanplas.com **Email:** secretary@kanplas.com; **Corporate Identity Number:** L25209UP1971PLC003444

ISSUE OF 23,87,774 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARE(S)") FOR CASH AT A PRICE OF ₹ 75 EACH INCLUDING A SHARE PREMIUM OF ₹ 65 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO ₹ 1,790.83 LAKH ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE(S) FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 15, 2017 (THE "ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 7.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "*TERMS OF THE ISSUE*" BEGINNING ON PAGE 126 OF THIS LETTER OF OFFER.

ALL CAPITALIZED TERMS NOT DEFINED HEREIN SHALL CARRY THE SAME MEANING AS ASCRIBED TO THEM IN THE LETTER OF OFFER

NOT FOR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR IN OR INTO THE UNITED STATES OF AMERICA

ISSUE OPENS ON	:	**MONDAY, JANUARY 8, 2018**
LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS	:	**MONDAY, JANUARY 15, 2018**
ISSUE CLOSES ON	:	**THURSDAY, JANUARY 25, 2018**

PART 'A' — FORM OF APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS

(For acceptance of Rights Entitlement and application for additional Rights Equity Shares without renunciation)
The Abridged Letter of Offer and CAF shall be despatched to Eligible Equity Shareholders at their Indian address only.

'A'

FOLIO NO./DP ID/CLIENT ID **CAF NO.**

FOR BANK'S USE ONLY
BANK'S SERIAL NO.
BANK'S STAMP & DATE OF RECEIPT
REGISTRAR'S SERIAL NO.
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE ON APPLICATION ₹ 37.50
Cheques / Drafts should be drawn in favour of **"Kanpur Plastipack Limited – Rights Issue - R"** in case of residents or non-residents applying on non repatriable basis and **"Kanpur Plastipack Limited – Rights Issue - NR"** in case of non-residents applying on repatriable basis. (please refer instruction No. 17 & 18)
APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID & CLIENT ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT

Date: ____/____/2018 (DD / MM)

The Board of Directors,
KANPUR PLASTIPACK LIMITED
Regd. Office: D19-20, Panki Industrial Area, P.O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022

Dear Sirs,

• I/We hereby accept and apply for Allotment of the Rights Equity Shares mentioned in Block III below in response to the Abridged Letter of Offer/ Letter of Offer dated December 30, 2017 offering the Rights Equity Shares to me/us on rights basis. • I/We also apply for additional Rights Equity Shares indicated in BLOCK IV below and agree to accept these Rights Equity Shares or such lesser number of Rights Equity Shares which constitutes 50% of the Issue Price as may be allotted by the Company in terms of the Abridged Letter of Offer / Letter of Offer. The Issue Price of Rights Equity Shares is ₹ 75 per Equity Share. • I/ We enclose the amount specified in BLOCK VI below at the rate of ₹ 37.50 per Rights Equity Share payable on application on the total number of Rights Equity Shares specified in BLOCK V. The balance ₹ 37.50 which constitutes 50% of the Issue Price shall be payable on the First and Final Call made by the Company. • I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer/Letter of Offer, this CAF and subject to the provisions of the Companies Act 1956, Companies Act 2013, as applicable and the rules made thereunder, the Memorandum and Articles of Association of the Company and the share certificate(s) to be issued in this regard. • I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted. • I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. • I/ We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961. • I/We confirm that I/We are not a "US Person" (as defined in Regulation S) or are not applying for these Rights Equity Shares on behalf of or for the account or benefit of a "US Person". • I/We confirm that I/we are not, and at the time (as defined in Regulations) of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction. I/We authorise you to place my/our name(s) on the Register of Shareholders

Overseas Shareholders

• I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or for the account or benefit of 'U.S. Persons' (as defined in Regulation S under U.S. Securities Act). I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand that neither the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company, no the reason to believe is, a resident of the United States and to whom on offer, if made, would result in requiring registration of this application with the United State Securities and Exchange Commission. • I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by me/us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which I am/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. • I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. • I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement and/or the Rights Equity Shares is/are, outside the United States, not a "U.S. Person" (as defined in Regulation S) and (ii) am/are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S, not a "U.S. Person" (as defined in Regulations). • I/We acknowledge that the Company, the Lead Manager, their respective affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

Please tick (✓) whichever is applicable.

☐ I am / We are Indian National(s) resident in India and that I am/we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.

☐ I am / We are Non Resident Investors applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Mumbai or Ahmedabad or Rupee Draft purchased out of NRO Account maintained elsewhere in India and payable at Mumbai or Ahmedabad.

☐ I am/ We are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Mumbai or Ahmedabad or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorised to deal in foreign currency in India along with documentary evidence in support of remittance.

☐ We are Foreign Institutional Investor(s)/ Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special non-resident rupee deposit account located outside of United States.

Representation by Overseas Shareholders

I am/We are located outside of the United States and do not have a registered address in the United States and I am/we are not a U.S. Person (as defined in Regulation S under the Securities Act) and am/are not accepting Rights Equity Shares and/ or making an application for additional Rights Equity Shares on behalf of a person(s) in the United States or a U.S. Person(s) and represent and warrant to the Bank that I / We (and the person on whose behalf I am accepting Rights Equity Shares and/or making an application for additional Rights Equity Shares, as applicable): (1) have read the Letter of Offer, (2) agree to the representations and warranties made in the Letter of Offer, (3) am/are authorized to acquire the rights and the securities in compliance with all applicable laws.

NUMBER OF EQUITY SHARES HELD ON RECORD DATE i.e. DECEMBER 15, 2017	NUMBER OF RIGHTS EQUITY SHARES OFFERED	NUMBER OF RIGHTS EQUITY SHARES ACCEPTED	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 37.50 PER RIGHTS EQUITY SHARES
[BLOCK I]	**[BLOCK II]**	**[BLOCK III]**	**[BLOCK IV]**	**[BLOCK V] = (BLOCK III + IV)**	**[BLOCK VI = BLOCK V x ₹ 37.50]**

Total Amount Payable (Rupees in words) : _____

Note : All Applicants who are QIBs, Non-Institutional Investors (including all Companies and Body Corporates) and others whose application amount exceeds ₹ 2,00,000 can participate in the Issue only through the ASBA process. Applicants not being individuals & HUFs are mandatorily required to make use of ASBA process even if application amount does not exceed ₹ 2,00,000. Retail Individual Investor whose application amount does not exceed ₹ 2,00,000 can participate either through ASBA or non-ASBA process. (Please refer Instruction No. 16 to 18 for payment terms). Please refer "Terms of the Issue" appearing in the Letter of Offer.

Note: Any Eligible Equity Shareholder(s) being an erstwhile OCB is required to obtain prior approval from RBI for applying to this Issue

Contact Details of Sole / First Joint Applicant	**Phone (with STD Code)/ Mobile No.:**	**Email Address:**

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no. 17 & 18)
Gross Amount Payable (As In Block VI) ₹ _____
Less: Demand Draft And Postal Charges ₹ _____
Net Amount Paid (In Figures) ₹ _____
(In Words) _____

Amount paid ₹ .....Rupees (in words) .....
.....by Demand Draft/Cheque No.....
Dated...../...../ 2018. Drawn on (Bank Name) .....
Branch ..... MICR Code No. .....

I/WE CHOOSE TO APPLY THROUGH ASBA PROCESS ☐ (Refer Instruction No. 16)

SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS

BANK ACCOUNT NUMBER	**BANK AND BRANCH ADDRESS**

TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (₹ in figures) _____
(₹ in words) _____
I/We authorise the SCSB to block the amount specified above as part of the ASBA process.
UNDERTAKING by Equity Shareholder / Account Holder :
I / We hereby certify that I / We are eligible ASBA Investors.

Sole/First Account Holder _____ Second Joint Account Holder _____ Third Joint Account Holder _____

(Please Refer to Instruction No. 14)
Details of Nominee : Name _____
Address _____
if minor, Date of Birth _____ Name of Guardian _____

Please (✓) Type of A/c ☐ Resident (Savings) ☐ Resident (Current) ☐ NRE ☐ FCNR ☐ NRO ☐ OTHERS Account No. _____

PERMANENT ACCOUNT NO. (PAN) (Please refer instruction No. 5 & 7)
All applicants, and in the case of application in joint names each of the joint applicants, should mention his/her PAN allotted under the Income Tax Act 1961, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected.

Sole/First Applicant PAN No.	
Second Joint Applicant PAN No.	
Third Joint Applicant PAN No.	

For refund order, if any, details of Sole/First Applicant (Please refer Instruction No. 10)

Type of account	**A/c. No.**	**Bank and Branch Address**	
SAVINGS/CURRENT* (For Residents)			Refund through RTGS : _____
NRE/FCNR/NRO/Other* (For Non-Residents)			IFSC Code of the Branch : _____

**Strike off whichever is not applicable.*

REQUEST FOR SHARES IN DEMAT FORM :- I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of **KANPUR PLASTIPACK LIMITED** under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

Depository Account Details (please tick (✓)) NSDL ☐ CDSL ☐
Depository Participant (DP)Name:
Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)

TOTAL NUMBER OF EQUITY SHARES APPLIED FOR		
Demat Form	**Physical Form**	**Total**

I/We understand that : i) In case of Allotment of Rights Equity Shares to me/us, my/our Beneficiary Account as mentioned in CAF would get credited to the extent of allotted Rights Equity Shares; ii) in case of allotment of Rights Equity Shares to me/us, if Rights Equity Shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given physical certificate(s) and; iii) if the names of applicants in this application are not identical and also not in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued; iv) the Market lot for Company's Equity Shares in Demat Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.

Signature(s) as per the specimen recorded with the Company/Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Company/Depository.

'W'

Sole/First Joint Equity Shareholder _____ Second Joint Equity Shareholder _____ Third Joint Equity Shareholder _____

NOTE : (1) Complete Part 'A' if you wish to apply as an Eligible Equity Shareholder (2) Leave part 'A' blank, if you wish to renounce or apply for Split forms. (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the Issue under circumstances stated in instruction for filling up CAF in this Composite Application Form overleaf. (4) Please check the number of Equity Shares registered in your name and your entitlement of the number of Rights Equity Shares as indicated in BLOCK (I) and (II) respectively, In case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar to the Issue may amend the same on the basis of the entry in the Register of Members on Record Date, i.e. December 15, 2018. (5) Please read the instructions at the reverse and the Abridged Letter of Offer / Letter of Offer carefully, for further details. (6) In case any of the Applicants are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

PART 'B' — FORM OF RENUNCIATION

Date: ____/____/2018 (DD / MM)

'B'

NO. OF RIGHTS EQUITY SHARES RENOUNCED [BLOCK VII]	
IN FIGURES	**IN WORDS**

The Board of Directors,
KANPUR PLASTIPACK LIMITED
Regd. Office: D19-20, Panki Industrial Area, P.O. Udyog Nagar,Kanpur, Uttar Pradesh, India – 208022

Dear Sirs,

- Pursuant to the Letter of Offer / Abridged Letter of Offer, dated December 30, 2017, I/We hereby renounce my/our Rights Entitlements to the Rights Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Rights Equity Shares [Form of Application by Renouncee(s)]
- I/We have not made any application to the Company for the allotment of these Rights Equity Shares in my/our name(s).

'X'

Sole/First Joint Equity Shareholder _____ Second Joint Equity Shareholder _____ Third Joint Equity Shareholder _____

[SIGNATURE(S) SHOULD BE AS PER SPECIMEN RECORDED WITH THE COMPANY/ DEPOSITORY]
[In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Company/ Depository]
In case of joint holders, if any of the joint holder are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF.

PART 'C' — FORM OF APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

'C'

The Board of Directors,
KANPUR PLASTIPACK LIMITED
Regd. Office: D19-20, Panki Industrial Area, P.O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022

Cheques / Drafts should be drawn in favour of **"Kanpur Plastipack Limited – Rights Issue - R"** in case of resident or non resident applying on non-repatriable basis and **"Kanpur Plastipack Limited – Rights Issue - NR"** in case of Non-Resident applying on repatriable basis. (Refer instruction no. 17 & 18)

Date: ____/____/2018 (DD / MM)

NO. OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK VII ABOVE **[BLOCK VIII]**	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR **[BLOCK IX]**	TOTAL NO. OF RIGHTS EQUITY SHARES APPLIED FOR **[BLOCK X = (BLOCK VIII+IX)]**	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 37.50 PER RIGHTS EQUITY SHARE **[BLOCK XI = (BLOCK X x ₹ 37.50)]**	
			(₹ in Figures)	(₹ in Words)

Dear Sirs,

● In terms of the Letter of Offer dated December 30, 2017 and pursuant to the form of renunciation signed by the above mentioned Eligible Equity Shareholder(s), I/ We apply for allotment of Rights Equity Shares as indicated in Block X above. In respect of these Rights Equity Shares, I/We enclose the amount specified in Block XI being the amount payable on application. ● I/We also apply for additional Rights Equity Shares indicated in BLOCK IX above (included in Block X above) and agree to accept these Rights Equity Shares or whatever lesser number of Rights Equity Shares Allotted by the Company in terms of the Abridged Letter of Offer / CAF / Letter of Offer. ● I/We confirm that I am/we are not in the United States or I am/we are not applying on behalf of someone located in the United States. ● I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the said Abridged Letter of Offer, CAF, Letter of Offer and subject to the provisions of the Companies Act, 1956 or the Companies Act, 2013, as applicable and the rules made thereunder and the Memorandum and Articles of Association of our Company and share certificates to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members. ● I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holders of the Rights Equity Shares in respect of which this application may be accepted. ● I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. ● I/We hereby solemnly declare that I am/We are not applying for the Rights Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961.

● I/We confirm that I/We are not a "US Person" or are not applying for these shares on behalf of "US Person" (as defined in Regulation S). ● I/We confirm that I/we are not, and at the time of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction.

Please tick (✓) whichever is applicable.

☐ I am / We are Indian National(s) resident in India and that I am/ we are not applying for the Rights Equity Shares as nominee(s) of any person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company.

☐ I am / We are Non Resident Investors applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Mumbai or Ahmedabad or Rupee Draft purchased out of NRO Account maintained in India and payable at Mumbai or Ahmedabad.

☐ I am/ We are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Mumbai or Ahmedabad or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorised to deal in foreign currency in India along with documentary evidence in support of remittance.

☐ We are Foreign Institutional Investor(s)/ Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account located outside of United States.

Representation by Overseas Shareholders:

I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("the US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or for the account or benefit of 'U.S. Persons' (as defined in Regulation S under U.S. Securities Act). I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand that neither the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company, no the reason to believe is, a resident of the United States and to whom on offer, if made, would result in requiring registration of this application with the United State Securities and Exchange Commission.

Please note that: Except for any renunciation in favour of FIIs, FPIs, FVCIs, any renunciation (i) from resident Indian Eligible Equity Shareholder(s) to non-resident(s) who is not an existing Equity Shareholder; or (iii) from a non-resident Eligible Equity Shareholder(s) to other non-resident(s) who is not an existing Equity Shareholder, is subject to the renouncer(s)/renouncee(s) obtaining any necessary regulatory approvals from the RBI or complying with the conditions stipulated under the FDI Policy. The renouncer(s)/renouncee(s) is/are required to obtain any such approval and attach the same to the CAF, along with any other approval that may be required by such renouncer(s)/renouncee(s). All such renunciations shall be subject to any conditions that may be specified in such RBI approval and the FDI Policy. Applications not complying with conditions of the approval/not accompanied by such approvals are liable to be rejected. Any renunciation by or in favour of an non-resident other than as stated above is subject to the renouncer(s)/renouncee(s) obtaining the approval and/or permission of the RBI under FEMA and such permissions should be attached to the CAF. Applications not accompanied by the aforesaid approvals are liable to be rejected. NRs being Renouncees, shall not be eligible to apply for any additional Rights Equity Shares and in the event an application is made for such additional Rights Equity Shares, the same will be rejected.

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no. 17 & 18)
Gross Amount Payable (As In Block XI) ₹ _____
Less: Demand Draft And Postal Charges ₹ _____
Net Amount Paid (In Figures) ₹ _____
(In Words) _____

Amount paid ₹ .....Rupees (in words) .....
.....by Demand Draft/Cheque No.....
Dated...../...../ 2018. Drawn on (Bank Name) .....
Branch ..... MICR Code No. .....

Details of Nominee : Name _____
Address _____
if minor, Date of Birth _____ Name of Guardian _____

PERMANENT ACCOUNT NO. (PAN) (Please refer instruction No. 5 & 7)
All applicants, and in the case of application in joint names each of the joint applicants, should mention his/her PAN allotted under the Income Tax Act 1961, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected.

Sole/First Applicant PAN No.	
Second Joint Applicant PAN No.	
Third Joint Applicant PAN No.	

	TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS			**SIGNATURE(S)**
Sole/First Joint Applicant	Full Name	Age		
	Father's/Husband's Name			
Second Joint Applicant	Full Name	Age		
Third Joint Applicant		Age		
Sole/First Joint Applicant Address				Pin
If minor, Please enter guardian details				

'Y'

Contact Details of Sole / First Joint Applicant	**Phone (with STD Code)/ Mobile No.:**	**Email Address:**

REQUEST FOR RIGHTS EQUITY SHARES IN DEMAT FORM : I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of **Kanpur Plastipack Limited** under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

Depository Account Details (please tick (✓)) NSDL ☐ CDSL ☐
Depository Participant (DP)Name:
Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)

TOTAL NUMBER OF EQUITY SHARES APPLIED FOR		
Demat Form	**Physical Form**	**Total**

I/We understand that : i) In case of Allotment of Rights Equity Shares to me/us, my/our Beneficiary Account as mentioned in CAF would get credited to the extent of allotted Rights Equity Shares; ii) in case of allotment of Rights Equity Shares to me/us, if Rights Equity Shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given physical certificate(s) and; iii) if the names of applicants in this application are not identical and also not in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued; iv) the Market lot for Company's Equity Shares in Demat Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.

Account No., Name of Bank and Branch Address of Sole/First Applicant for refund order, if any, (please refer to Instruction No. 10)

Type of account	**A/c. No.**	**Bank and Branch Address**	
SAVINGS/CURRENT* (For Residents)			Refund through RTGS : _____
NRE/FCNR/NRO/Other* (For Non-Residents)			IFSC Code of the Branch : _____

**strike off whichever is not applicable.*

If you are an existing shareholder, in the same order of names, please quote the Folio No. _____ or DP ID _____ Client ID _____

Occupation (for First/Sole Applicant only) : **1) Service** ☐ **2) Business** ☐ **3) Housewife** ☐ **4) Student** ☐ **5) Others** ☐

'Y'

Sole/First Joint Applicant _____ Second Joint Applicant _____ Third Joint Applicant _____

—TEAR HERE—

FOLIO NO./DP ID/CLIENT ID **CAF NO.**

KANPUR PLASTIPACK LIMITED

Registered Office: D19-20, Panki Industrial Area, P.O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022 **Telephone Number**:+91-512-2691113/14/15/16; **Facsimile Number:** +91-512-2691117;
Contact Person: Mr. Ankur Srivastava, Company Secretary & Compliance Officer; **Website:** www.kanplas.com **Email:** secretary@kanplas.com; **Corporate Identity Number:** L25209UP1971PLC003444

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Joint Applicant)

Collecting Banks' Signature & Stamp

Date: ____/____/2018 (DD / MM)

(*Cheques / Drafts are subject to realisation)

Received from Mr./Mrs./Ms/M/s._____an application for _____Rights Equity Shares with a face value of ₹ 10 each for cash at a Issue Price of ₹ 75 per Rights Equity Share (including a premium of ₹ 65 per Rights Equity Share) the amount of ₹ 37.50 per Rights Equity Share which constitutes 50% of the Issue Price is payable on application (the balance ₹ 37.50 which constitutes 50% of the Issue Price being payable on the First and Final Call made by the Company) through the ASBA process/ Cheque/Draft No.* _____ dated _____ drawn on _____for ₹ (in figures) _____ (in words) _____ being the Application Money payable thereon.

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

www.westernpress.in

PART 'D' - FORM FOR REQUEST FOR SPLIT APPLICATION FORM ("SAF")

If you wish to request for SAF, fill this Part and send the entire CAF to the Registrar to the Issue: **Skyline Financial Services Private Limited,** D-153/A, First Floor, Okhla Industrial Area, Phase I, New Delhi, India - 110020. **Telephone Number:** + 91-11-26812683 **Facsimile Number:** +91-11-26292681; **Website:** www.skylinerta.com **Email:** virenr@skylinerta.com; **Investor Grievance Email:** grievances@skylinerta.com; **Contact Person:** Mr. Virender Rana; **SEBI Registration Number:** INR000003241; **CIN:** U74899DL1995PTC071324

LAST DATE FOR RECEIVING REQUESTS FOR SPLIT APPLICATION FORM IS JANUARY 15, 2018

Please Note : REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE

The Board of Directors,
KANPUR PLASTIPACK LIMITED
Registered Office: D19-20, Panki Industrial Area, P.O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022

Date: ______ / ______ /2018 (DD / MM)

Dear Sirs,
Pursuant to the Letter of Offer dated December 30, 2017, Abridged Letter of Offer please send me/us Split Application Forms as detailed below:

No. of Equity Shares Offered [ ] (From Block II of 'Part A' overleaf)

NUMBER OF SAFs (A)	NO. OF RIGHTS EQUITY SHARES DESIRED IN EACH SAF (B)	TOTAL NO. OF RIGHTS EQUITY SHARES (C) = (A) X (B)
	TOTAL*	

*Total in column (C) in above table must agree with BLOCK II of part A
[Signature(s) should be in the same order as per specimen recorded with the Company/ Depository. In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / Depository].

'Z'

Sole/First Joint Applicant | Second Joint Applicant | Third Joint Applicant

Notes : 1. Request for SAFs will be entertained only, if it is made on this form. 2. Request for SAF will be entertained only once. SAFs cannot be re-split. 3. Only the person to whom the offer is made and not the renouncee(s) shall be entitled to obtain SAF. 4. Request for Split of the Form should reach the Registrar to the Issue on or before January 15, 2018. 5. In case of joint holders, if any of the joint holders are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF. 6. Request for SAF should not be sent to the Company or to the Lead Manager. 7. Request for SAF should be made for a minimum of one Rights Equity Share or in multiples thereof and one SAF for the balance Right Equity Shares, if any.

APPLICATIONS WILL BE COLLECTED AT FOLLOWING BANK BRANCHES OF HDFC BANK LIMITED

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS - HDFC BANK LIMITED (BANKER TO THE ISSUE)

Kanpur: 15/46, 1st floor, Civil Lines, kanpur-208001, **Mumbai:** Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda,opp Mumbai University, Fort, Mumbai- 400 001, **Delhi:** E-13/29, 2nd Floor, Harsha Bhavan, Middle Circle, Connaught Place, New Delhi - 110001, **Ahmedabad:** 1st floor, Astral Building, Near Mithakali Six Cross Road, Navrangpura, Ahmedabad - 380006, **Kolkata:** Bhowanipore Branch , 2nd Floor, 88 Chowringhee Road, Kolkata-700020, **Chennai:** No. 115, Dr. Radhakrishnan Salai, 2nd Floor, Opp. to CSI Kalyani Hospital, Mylapore, Chennai - 600004, **Bangalore:** Cash Management Services, "SALCO CENTRE" # 8/24, Richmond Road, Bangalore - 560025, **Pune:** Wholesale Banking Operations, Fortune Square, Near Deep Bunglow Chowk, Model Colony, Shivaji Nagar, Pune 411 016., **Hyderabad:** "Bank House", Wholesale Banking Operations, M. No. 6-3-244/A & 246, II Floor, Banjara Hills, Road No. 1, Hyderabad - 500 034, Telangana State, **Surat:** 1st Floor, Crossway Mall, Near Ram Chowk, Ghod Dod Road, Surat - 395007, **Rajkot:** 1st & 2nd Floor, "Shri Harish", 40 / A Bhaktinagar Society, Bhaktinagar Circle, Rajkot - 360 002., **Jaipur:** HDFC Bank House, 2nd Floor, O-10, Ashok Marg, C-Scheme, Jaipur - 302001, **Nagpur**: WBO Group First Floor, Plot No 18/3 & 18/3-Part IT Park, Behind Persistent Systems, Software Technology Park, Gayatri Nagar, Mouza Parsodi, Nagpur - 440022, **Baroda:** 1st Floor, Fortune Tower, Vadodara Stock Exchange Building, Opp. Parsi Agiyari, Sayajigunj, Baroda - 390005, **Mehsana:** Prabhu Complex "Nr. Rajkamal Petrol Pump, Highway Road, Mehsana 384002, **Jodhpur:** 1st Floor, 15, Keshav Comlex, Nimbera House, Paota, Mandore Road, Jodhpur -342010., **Lucknow:** Pranay towers 38, Darbari Lal Sharma Marg Lucknow - 226001, **Coimbatore:** 1st floor, No.315/316,Mettupalayam Road, Opp. Murugan Mills, Near Ganga Hospital, Coimnatore, Tamilnadu 641 043, India, **Chandigarh:** SCO-189-190 Sector 17 C, Chandigarh - 160017, **Amritsar:** 26 Kennedy Avenue First Floor Amritsar - 143001, **Cochin:** First Floor, Palarivattom 25, Cochin - 682025, **Indore:** 1st Floor, Brilliant Avenue, Sch No. 94, Sector -B, Behind Bombay Hospital, Ring Road, Indore - 452010, **Bhubaneshwar:** 1st Floor, Wholesale Banking Operations, A-62/1, Unit 8, Nayapalli, Bhubaneshwar - 751012, **Ludhiana**: SCO-54, Phase -2 Urban Estate Dugri, Ludhiana - 141001, **Guwahati:** Wholesale Banking Operations, Buildwell Compound, Near Darwin Campus (Beside Neepco Bhawan), 1st Floor, ZOO Road, Guwahati, Assam - 781 005.

For any queries relating to submission of Composite Application Form to the Bankers to the Issue or any quiries relating to the Collection centres of Bankers to the Issue, kindly contact to Mr. Neerav Desai -022-30752914 / Mr. Prasanna Uchil -022-30752928 / Mr. Siddharth Jadhav -022-30752928

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS - HDFC BANK LIMITED (BANKER TO THE ISSUE)

Delhi: E-13/29, 2nd Floor, Harsha Bhavan, Middle Circle, Connaught Place, New Delhi - 110001, **Mumbai:** Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda,opp Mumbai University, Fort, Mumbai- 400 001.

For any queries relating to submission of Composite Application Form to the Bankers to the Issue or any quiries relating to the Collection centres of Bankers to the Issue, kindly contact to Mr. Neerav Desai -022-30752914 / Mr. Prasanna Uchil -022-30752928 / Mr. Siddharth Jadhav -022-30752928

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBS) - FOR ASBA APPLICANTS

The list of banks who have registered with SEBI to act as SCSB for the ASBA Process is provided on http://www.sebi.gov.in. Details relating to designated branches of SCSBs collecting the ASBA application forms are available at the above mentioned link.
For this Issue, following banks would be acting as SCSB: **1.** Allahabad Bank **2.** Andhra Bank **3.** Axis Bank Ltd **4.** Bank of Baroda **5.** Bank of India **6.** Bank of Maharashtra **7.** Barclays Bank PLC **8.** BNP Paribas **9.** Canara Bank **10.** Catholic Syrian Bank Limited **11.** Central Bank of India **12.** CITI Bank **13.** City Union Bank Ltd. **14.** Corporation Bank **15.** DBS Bank Ltd. **16.** Dena Bank **17.** Deutsche Bank **18.** Dhanlaxmi Bank Limited **19.** HDFC Bank Ltd. **20.** HSBC Ltd. **21.** ICICI Bank Ltd **22.** IDBI Bank Ltd. **23.** Indian Bank **24.** Indian Overseas Bank **25.** IndusInd Bank **26.** J P Morgan Chase Bank, N.A. **27.** Janata Sahakari Bank Ltd. **28.** Karnataka Bank Ltd. **29.** Karur Vysya Bank Ltd. **30.** Kotak Mahindra Bank Ltd. **31.** Mehsana Urban Co-operative Bank Limited **32.** Nutan Nagarik Sahakari Bank Ltd. **33.** Oriental Bank of Commerce **34.** Punjab National Bank **35.** Punjab & Sind Bank **36.** RBL Bank Limited **37.** Rajkot Nagarik Sahakari Bank Ltd **38.** South Indian Bank **39.** Standard Chartered Bank **40.** State Bank of India **41.** Syndicate Bank **42.** Tamilnad Mercantile Bank Ltd. **43.** The Ahmedabad Mercantile Co-Op. Bank Ltd. **44.** The Federal Bank **45.** The Jammu & Kashmir Bank Limited. **46.** The Kalupur Commercial Co-operative Bank Ltd. **47.** The Lakshmi Vilas Bank Ltd. **48.** The Saraswat Co-Opearative Bank Ltd **49.** The Surat Peoples Co-op Bank Ltd **50.** TJSB Sahakari Bank Ltd **51.** UCO Bank **52.** Union Bank of India **53.** United Bank of India **54.** Vijaya Bank **55.** YES Bank Ltd. **56.** SVC Co-operative Bank Ltd.

Investors residing at places other than places where the bank collection centres have been opened by us for collecting applications, are requested to send their Applications/CAFs together with cheque drawn on a bank in Mumbai / Demand Draft for the full application amount, net of bank and postal charges favouring the Banker(s) to the Issue, crossed 'A/c Payee only' and marked "Kanpur Plastipack Limited - Rights Issue - R", in case of resident shareholders and non-resident shareholders applying on non-repatriable basis, and "Kanpur Plastipack Limited - Rights Issue - NR", in case of non-resident shareholders applying on repatriable basis, payable at Mumbai directly to the Registrar to the Issue by registered post so as to reach them on or before the Issue Closing Date. The Company/the Registrar/Lead Manager is/are not responsible for postal delays or loss of applications in transit, if any. Applications through mail should not be sent in any other manner except as mentioned above. The CAF alongwith the application money must not be sent to the Company or the Lead Manager. The applicants are requested to strictly adhere to these instructions. The contact details of the **Company Secretary and Compliance Officer, Mr. Ankur Srivastava,** D 19-20, Panki Industrial Area, P. O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022, **Telephone Number:** +91-512-2691113/14/15/16; **Facsimile Number:** +91-512-2691117; **Website:** www.kanplas.com **Email:** secretary@kanplas.com

Investors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment advice/share certificates/ demat credit/refund orders etc.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
VIVRO	TOWARDS EXCELLENCE
Vivro Financial Services Private Limited 607-608 Marathon Icon, Veer Santaji Lane, Opposite Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai, Maharashtra, India – 400013 **Telephone Number:** +91-22-66668040; **Facsimile Number:** +91-22-66668047 **Website:** www.vivro.net **Email:** kanplas@vivro.net **Investor Grievance Email:** investors@vivro.net **Contact Person:** Mr. Anish Akruwala / Mr. Harish Patel **SEBI Registration Number:** INM000010122 **CIN:** U67120GJ1996PTC029182	**Skyline Financial Services Private Limited** D-153/A, First Floor, Okhla Industrial Area, Phase I, New Delhi, India - 110020. **Telephone Number:** + 91-11-26812683 **Facsimile Number:** +91-11-26292681 **Website:** www.skylinerta.com **Email:** virenr@skylinerta.com **Investor Grievance Email:** grievances@skylinerta.com **Contact Person:** Mr. Virender Rana **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324

INSTRUCTIONS FOR FILLING OF CAF

Important: This form in its entirety together with separate remittance for each form must be submitted directly to the COLLECTION BANK BRANCHES. Application will NOT be accepted by the Lead Manager or the Company. No part of this Composite Application Form should be separated.

How to Apply

	Option Available	Action Required
1.	Accept whole or part of your Rights Entitlement without renouncing the balance.	Fill in and sign Part A *(All joint holders must sign in the same sequence)*
2.	Accept your Rights Entitlement in full and apply for additional Rights Equity Shares	Fill in and sign Part A including Block III relating to the acceptance of entitlement and Block IV relating to additional Rights Equity Shares *(All joint holders must sign in the same sequence)*
3.	Accept a part of your Rights Entitlement and renounce the balance to one or more Renouncee(s) OR Renounce your Rights Entitlement of all Rights Equity Shares offered to you to more than one Renouncee	Fill in and sign Part D (All joint holders must sign in the same sequence) requesting for SAFs. Send the CAF to the Registrar to the Issue so as to reach them on or before the last date for receiving requests for SAFs. Splitting will be permitted only once. **On receipt of the SAF take action as indicated below.** For the Rights Equity Shares you wish to accept, if any, fill in and sign Part A. For the Rights Equity Shares you wish to renounce, fill in and sign Part B indicating the number of Rights Equity Shares renounced and hand it over to the Renouncees. Each of the Renouncee should fill in and sign Part C for the Rights Equity Shares accepted by them.
4.	Renounce your Rights Entitlement in full to one person *(Joint Renouncees are considered as one).*	Fill in and sign Part B (All joint holders must sign in the same sequence) indicating the number of Rights Equity Shares renounced and hand it over to the Renouncee. The Renouncee must fill in and sign Part C *(All joint Renouncees must sign)*
5.	Introduce a joint holder or change the sequence of joint holders	This will be treated as a renunciation. Fill in and sign Part B and the Renouncee must fill in and sign Part C.

Please note that the Options 3 to 5 mentioned in the above table will not be available to the Shareholders applying through ASBA process.
This form in its entirety together with separate remittance for each form must be submitted to the COLLECTION BANK BRANCHES or REGISTRAR TO THE ISSUE. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application Form should be separated. Part 'A' of the CAF must not be used by any person(s) other than the Eligible Shareholder to whom the Abridged Letter of Offer has been addressed. If used, this will render the application invalid.
IMPORTANT NOTE: ELIGIBLE EQUITY SHAREHOLDER CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN, THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED.

GENERAL INSTRUCTIONS

1. The Right Equity Shares are being offered on a rights basis to the existing Equity Shareholders in the ratio of 1 Rights Equity Share for every 5 Equity Shares held as on the Record Date i.e. December 15, 2017 at the Issue Price of ₹ 75 of which the amount of ₹ 37.50 per Rights Equity Share which constitutes 50% of the Issue Price is payable on application (the balance ₹ 37.50 which constitutes 50% of the Issue Price is payable on the First and Final Call made by the Company.. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Equity Shareholders is less than 5 Equity Shares or is not in a multiple of 5 Equity Shares, as on Record Date, the fractional entitlement of such Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Equity Shareholders whose fractional entitlements are being ignored will be given preference in the allotment of one additional Equity Share each, if such Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement. Also, those Equity Shareholders holding less than 5 Equity Shares, as on Record Date, and therefore entitled to 'Zero' Equity Shares under the Issue shall be dispatched a CAF with 'Zero' entitlement. Such Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Rights Equity Share if, such Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAFs with zero entitlement shall be non-negotiable/ non – renounceable.
2. In case the original CAF is not received, or is misplaced by the Equity Shareholder, the Registrar to the Issue will issue a duplicate CAF on the request of the Eligible Equity Shareholder who should furnish the registered folio number/ DP and Client ID number and his/ her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least 7 days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/ found subsequently. If the Eligible Equity Shareholder violates such requirements, he/ she shall face the risk of rejection of either original CAF or both the applications. Neither the Registrar nor the Lead Manager or our Company, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any.
3. In case of Equity Shares held in physical form, applicants must provide information in the CAF as to their respective bank account numbers, name of the bank, to enable the Registrar to print the said details on the refund order. Failure to comply with this may lead to rejection of application.
4. **Application on Plain Paper**
An Equity Shareholder (applying under Non-ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with account payee cheque/pay order / demand draft drawn on a bank (after deducting bank and postal charges) payable at Delhi which should be drawn in favour of "Kanpur Plastipack Limited – Rights Issue - R" in case of (i) resident shareholders and (ii) non – resident shareholders applying on non-repatriable basis and in favour of "Kanpur Plastipack Limited – Rights Issue - NR" in case of non-resident shareholders applying on repatriable basis and send the same by registered post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The envelope should be superscribed "Kanpur Plastipack Limited – Rights Issue". An Equity Shareholder (applying under ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Equity Shareholder shall submit the plain paper application to the Designated Branch of SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted. The envelope should be superscribed "Kanpur Plastipack Limited – Rights Issue". Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Investor violates such requirements, he/she shall face the risk of rejection of both the applications. We shall refund such application amount to the Investor without any interest thereon. For further details, please see "Terms of the Issue" beginning on page 126 of the Letter of Offer.
5. **General instructions for non-ASBA Investors:** Please read the instructions printed on the CAF carefully. **i.** Please note that Indian address has to be mentioned on the CAF or plain paper application. CAF or plain paper application with only foreign addresses shall be rejected. **ii.** Please do not apply in case you have been debarred by SEBI from accessing capital markets whether directly or indirectly. In the event that any past order passed by either SEBI or any other regulatory authority debarring you from accessing the capital markets has been revoked by any subsequent order, we request you to kindly attach a copy of such subsequent order along with the CAF. **iii.** Applicants that are not QIBs or are not Non – Institutional Investor or those whose Application Money does not exceed ₹ 200,000 may participate in the Issue either through ASBA or the non-ASBA process. Eligible Equity Shareholders who have renounced their entitlement (in full or in part), Renouncees and Applicants holding Equity Shares in physical form and/or subscribing in the Issue for Allotment in physical form may participate in the Issue only through the non ASBA process. **iv.** Application should be made on the printed CAF, provided by us except as mentioned under the head "*Application on Plain Paper - Non ASBA*" on page 137 of the Letter of Offer and should be completed in all respects. The CAF found incomplete with regard to any of the particulars required to be given therein, and/ or which are not completed in conformity with the terms of the Letter of Offer or Abridged Letter of Offer are liable to be rejected and the money paid, if any, in respect thereof will be refunded without interest and after deduction of bank commission and other charges, if any. The CAF must be filled in English and the names of all the Investors, details of occupation, address, father's/ husband's name must be filled in block letters. **v.** CAFs that do not include the certification set out in the CAF to the effect that the subscriber is not a "U.S. Person" (as defined under Regulation S) and does not have a registered address (and is not otherwise located) in the United States or restricted jurisdictions and is authorized to acquire the rights and the securities in compliance with all applicable laws and regulations. **vi.** Eligible Equity Shareholders participating in the Issue other than through ASBA are required to fill Part A of the CAF and submit the CAF along with Application Money before close of banking hours on or before the Issue Closing Date or such extended time as may be specified by the Board in this regard. The CAF together with the cheque/ demand draft should be sent to the Banker(s) to the Issue/ Collecting Bank or to the Registrar to the Issue and not to us or Lead Manager to the Issue. Investors residing at places other than cities where the branches of the Banker(s) to the Issue have been authorised by us for collecting applications, will have to make payment by demand draft payable at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue) of an amount net of bank and postal charges and send their CAFs to the Registrar to the Issue by registered post / speed post. If any portion of the CAF is/ are detached or separated, such application is liable to be rejected. **CAF's received after banking hours on closure day will be liable for rejection. vii.** Applications where separate cheques/ demand drafts are not attached for amounts to be paid for Equity Shares are liable to be rejected. **viii.** Except for applications on behalf of the Central and State Government, the residents of Sikkim and the officials appointed by the courts, all Investors, and in the case of application in joint names, each of the joint Investors, should mention his/ her PAN allotted under the I.T. Act, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected. **ix.** Investors, holding Equity Shares in physical form, are advised that it is mandatory to provide information as to their savings/ current account number and the name of the bank with whom such account is held in the CAF to enable the Registrar to the Issue to print the said details in the refund orders, if any, after the names of the payees. Application not containing such details is liable to be rejected. **x.** All payment should be made by cheque/ demand draft only. Application through the ASBA process as mentioned above is acceptable. Cash payment is not acceptable. In case payment is effected in contravention of this, the application may be deemed invalid and the application money will be refunded and no interest will be paid thereon. **xi.** Signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Equity Shareholders must sign the CAF as per the specimen signature recorded with us/ Depositories. **xii.** In case of an application under power of attorney or by a body corporate or by a society, a certified true copy of the relevant power of attorney or relevant resolution or authority to the signatory to make the relevant investment under the Issue and to sign the application and certified true a copy of the Memorandum and Articles of Association and/ or bye laws of such body corporate or society must be lodged with the Registrar to the Issue giving reference of the serial number of the CAF. In case the above referred documents are already registered with us, the same need not be a furnished again. In case these papers are sent to any other entity besides the Registrar to the Issue or are sent after the Issue Closing Date, then the application is liable to be rejected. In no case should these papers be attached to the application submitted to the Banker(s) to the Issue. **xiii.** In case of joint holders, all joint holders must sign the relevant part of the CAF in the same order and as per the specimen signature(s) recorded with us or the Depositories. Further, in case of joint Investors who are Renouncees, the number of Investors should not exceed three. In case of joint Investors, reference, if any, will be made in the first Investor's name and all communication will be addressed to the first Investor. **xiv.** Application(s) received from NRs/ NRIs, or persons of Indian origin residing abroad for Allotment of Equity Shares shall, inter alia, be subject to conditions, as may be imposed from time to time by the RBI under FEMA, in the matter of refund of application money, Allotment of Equity Shares, subsequent issue and Allotment of Equity Shares, interest, export of share certificates, etc. In case a NR or NRI Equity Shareholder has specific approval from the RBI, in connection with his shareholding, he should enclose a copy of such approval with the CAF. Additionally, applications will not be accepted from NRs/ NRIs in the United States or its territories and possessions, or any other jurisdiction where the offer or sale of the Rights Entitlements and Equity Shares may be restricted by applicable securities laws. **xv.** All communication in connection with application for the Equity Shares, including any change in address of the Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of Allotment in the Issue quoting the name of the first/ sole Investor, folio numbers and CAF number. Please note that any intimation for change of address of Equity Shareholders, after the date of Allotment, should be sent to our Registrar and Transfer Agent, in the case of Equity Shares held in physical form and to the respective depository participant, in case of Equity Shares held in dematerialized form. **xvi.** SAFs cannot be re-split. **xvii.** Only the Equity Shareholder(s) and not Renouncee(s) shall be entitled to obtain SAFs. **xviii.** Investors must write their CAF number at the back of the cheque/ demand draft. **xix.** Only one mode of payment per application should be used. The payment must be by cheque/ demand draft drawn on any of the banks, including a co-operative bank, which is situated at and is a member or a sub member of the Bankers Clearing House located at the centre indicated on the reverse of the CAF where the application is to be submitted. **xx.** A separate cheque/ draft must accompany each CAF. Outstation cheques/ demand drafts or post-dated cheques and postal/ money orders will not be accepted and applications accompanied by such outstation cheques/ outstation demand drafts/ money orders or postal orders will be rejected. **xxi.** No receipt will be issued for application money received. The Banker(s) to the Issue/ Collecting Bank/ Registrar will acknowledge receipt of the same by stamping and returning the acknowledgment slip at the bottom of the CAF. **xxii.** The distribution of the Letter of Offer and issue of Equity Shares and Rights Entitlements to persons in certain jurisdictions outside India may be restricted by legal requirements in those jurisdictions. Persons in such jurisdictions are instructed to disregard the Letter of Offer and not to attempt to subscribe for Equity Shares. **xxiii.** Investors are requested to ensure that the number of Equity Shares applied for by them do not exceed the prescribed limits under the applicable law. **xxiv.** The Reserve Bank of India has issued standard operating procedure in terms of paragraph 2(a) of RBI circular number DPSS.CO.CHD.No./133/04.07.05/2013-14 dated July 16, 2013, detailing the procedure for processing CTS 2010 and Non-CTS 2010 instruments in the three CTS grid locations. As per this circular, processing of non-CTS cheques shall be done only on three days of the week. As prescribed by the SEBI Circular No.CIR/ CFD/DIL/3/2010 dated April 22, 2010, the Equity Shares are required to be listed within 12 Working Days of the closure of the issue. In order to enable compliance with the above timelines, investors are advised to use CTS cheques or use ASBA facility to make payment. Investors using non-CTS cheques are cautioned that applications accompanied by such cheques are liable to be rejected due to any clearing delays beyond 6 working days from the date of the closure of the issue, in terms of the aforesaid SEBI Circular.
Do's for non-ASBA Investors: • Check if you are eligible to apply i.e. you are an Equity Shareholder on the Record Date; • Read all the instructions carefully and ensure that the cheque/ draft option is selected in part A of the CAF and necessary details are filled in; • In the event you hold Equity Shares in dematerialised form, ensure that the details about your depository participant and beneficiary account are correct and the beneficiary account is activated as the Equity Shares will be allotted in the dematerialized form only; • Ensure that your Indian address is available to us and the Registrar, in case you hold Equity Shares in physical form or the depository participant, in case you hold Equity Shares in dematerialised form; • Ensure that the value of the cheque/ draft submitted by you is equal to the {(number of Equity Shares applied for) X (Issue Price of Equity Shares, as the case may be)} before submission of the CAF. Investors residing at places other than cities where the branches of the Banker(s) to the Issue have been authorised by us for collecting applications, will have to make payment by demand draft payable at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue) of an amount net of bank and postal charges; • Ensure that you receive an acknowledgement from the collection branch of the Banker(s) to the Issue for your submission of the CAF in physical form; • Ensure that you mention your PAN allotted under the I.T. Act with the CAF, except for Applications on behalf of the Central and State Governments, residents of the state of Sikkim and officials appointed by the courts; • Ensure that the name(s) given in the CAF is exactly the same as the name(s) in which the beneficiary account is held with the Depository Participant. In case the CAF is submitted in joint names, ensure that the beneficiary account is also held in same joint names and such names are in the same sequence in which they appear in the CAF; • Ensure that the demographic details are updated, true and correct, in all respects. • If you are Non Resident Renouncee, who is not an Equity Shareholder, ensure that you apply only in compliance with conditions set out under paragraph titled "RBI Approval for Renunciation" at page 115 of the Letter of Offer.
Don'ts for non-ASBA Investors: • Do not apply if you are not eligible to participate in the Issue under the securities laws applicable to your jurisdiction; • Do not apply on duplicate CAF after you have submitted a CAF to a collection branch of the Banker(s) to the Issue; • Do not pay the amount payable on application in cash, by money order or by postal order; • Do not submit the GIR number instead of the PAN as the application is liable to be rejected on this ground; • Do not submit Application accompanied with Stock invest; • Do not apply if you are Non Resident Individual Renouncee and not an Equity Shareholder of the Company as on the Record Date unless you are eligible to participate in compliance with conditions set out under paragraph titled "RBI Approval for Renunciation" at page 115 and 134 of the Letter of Offer.
6. **Grounds for Technical Rejections for non-ASBA Investors:** Investors are advised to note that applications are liable to be rejected on technical grounds, including the following: • Amount paid does not tally with the amount payable; • If an Investor is debarred by SEBI and if SEBI has revoked the order or has provided any interim relief then failure to attach a copy of such SEBI order allowing the Investor to subscribe to their Rights Entitlement; • CAF/ plain paper application should contain Indian addresses of the applicant. Applications with only foreign addresses are liable to get rejected. • Bank account details (for refund) are not given and the same are not available with the DP (in the case of dematerialized holdings) or the Registrar (in the case of physical holdings); • Submission of CAFs to the SCSBs; • Submission of plain paper Applications to any person other than the Registrar to the Issue; • Age of Investor(s) not given (in case of Renouncees); • Except for CAFs on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN not given for application of any value; • In case of CAF under power of attorney or by limited companies, corporate, trust, relevant documents are not submitted; • If the signature of the Equity Shareholder does not match with the one given on the CAF and for Renouncee(s) if the signature does not match with the records available with their Depositories; • CAFs are not submitted by the Investors within the time prescribed as per the CAF and the Letter of Offer; • CAFs not duly signed by the sole/ joint Investors; • CAFs/ SAFs by erstwhile OCBs not accompanied by a copy of an RBI approval to apply in the Issue; • CAFs accompanied by Stockinvest/ outstation cheques/ post-dated cheques/ money order/ postal order/ outstation demand draft; • In case no corresponding record is available with the Depositories that matches three parameters, namely, names of the Investors (including the order of names of joint holders), the Depositary Participant's identity (DP ID) and the beneficiary's identity; • CAFs that do not include the certifications set out in the CAF to the effect that the subscriber is not a "U.S. Person" (as defined in Regulation S) and does not have a registered address (and is not otherwise located) in the United States or other restricted jurisdictions and is authorized to acquire the Rights Entitlements and Equity Shares in compliance with all applicable laws and regulations; • CAFs which have evidence of being executed in/ dispatched from restricted jurisdictions; • CAFs by ineligible non-residents (including on account of restriction or prohibition under applicable local laws) and where the registered addressed in India has not been provided; • CAFs where we believe that CAF is incomplete or acceptance of such CAF may infringe applicable legal or regulatory requirements; • In case the GIR number is submitted instead of the PAN; • CAFs submitted by Renouncees where Part B of the CAF is incomplete or is unsigned. In case of joint holding, all joint holders must sign Part 'B' of the CAF; • Applications by persons not competent to contract under the Contract Act, 1872, as amended, except Application by minors having valid demat accounts as per the demographic details provided by the Depositories. • Applications by Renouncees who are persons not competent to contract under the Indian Contract Act, 1872, including minors; • Multiple CAFs, including cases where an Investor submits CAFs along with a plain paper application; and • Applications from QIBs, Non-Institutional Investors (including applications for less than ₹ 200,000) or Investors applying in the Issue for Rights Equity Shares for an amount exceeding ₹ 200,000, not through ASBA process. • Application by Non Resident Renouncees, who are not Equity Shareholder of the Company on the Record Date, shall be rejected save and except when such application is in compliance with conditions set out under paragraph titled "RBI Approval for Renunciation" at page 115 and 134 of the Letter of Offer.
7. **General instructions for Equity Shareholders applying under the ASBA Process:** • Please read the instructions printed on the CAF carefully. • Please note that Indian address has to be mentioned on CAF or plain paper application. CAF or plain paper application with only foreign addresses shall be rejected. • Please do not apply in case you have been debarred by SEBI from accessing capital markets whether directly or indirectly. In the event that any past order passed by either SEBI or any other regulatory authority debarring you from accessing the capital markets has been revoked by any subsequent order, we request you to kindly attach a copy of such subsequent order along with the CAF. • Application should be made on the printed CAF only and should be completed in all respects. The CAF found incomplete with regard to any of the particulars required to be given therein, and/ or which are not completed in conformity with the terms of the Letter of Offer and the Abridged Letter of Offer are liable to be rejected. The CAF must be filled in English. • CAFs that do not include the certification set out in the CAF to the effect that the subscriber is not a "U.S. Person" (as defined under Regulation S) and does not have a registered address (and is not otherwise located) in the United States or restricted jurisdictions and is authorized to acquire the rights and the securities in compliance with all applicable laws and regulations • ASBA Applicants are required to select this mechanism in Part A of the CAF and provide necessary details, including details of the ASBA Account, authorizing the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the CAF, and including the signature of the ASBA Account holder if the ASBA Account holder is different from the Applicant. • The CAF in the ASBA Process should be submitted at a Designated Branch of the SCSB and whose ASBA Account/ bank account details are provided in the CAF and not to the Banker(s) to the Issue/ Collecting Banks (assuming that such Collecting Bank is not a SCSB), to us or Registrar or Lead Manager to the Issue. • All applicants, and in the case of application in joint names, each of the joint applicants, should mention his/ her PAN allotted under the IT Act, irrespective of the amount of the application. Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, CAFs without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no allotment and credit of Equity Shares shall be made into the accounts of such Investors. • All payments will be made by blocking the amount in the ASBA Account. Cash payment or payment by cheque/ demand draft/ pay order is not acceptable. In case payment is effected in contravention of this, the application may be deemed invalid and the application money will be refunded and no interest will be paid thereon. • Signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Equity Shareholders must sign the CAF as per the specimen signature recorded with us and/ or Depositories. • In case of joint holders, all joint holders must sign the relevant part of the CAF in the same order and as per the specimen signature(s) recorded with the depository/ us. In case of joint applicants, reference, if any, will be made in the first applicant's name and all communication will be addressed to the first applicant. • All communication in connection with application for the Equity Shares, including any change in address of the Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of Allotment in the Issue quoting the name of the first/ sole applicant Equity Shareholder, folio numbers and CAF number. • Only the person or persons to whom the Equity Shares have been offered and not renouncee(s) shall be eligible to participate under the ASBA process. • Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Equity Shares under applicable securities laws are eligible to participate. • Only the Equity Shareholders holding shares in demat are eligible to participate through ASBA process. • Equity shareholders who have renounced their entitlement in part/ full are not entitled to apply using ASBA process. • Please note that pursuant to the applicability of the directions issued by SEBI vide its circular bearing number CIR/CFD/DIL/1/ 2011 dated April 29, 2011, all applicants who are QIBs, Non-Institutional Investor and other applicants whose application amount exceeds ₹ 200,000 can participate in the Issue only through the ASBA process, subject to their fulfilling the eligibility conditions to be an ASBA Investors. Further, all QIB applicants and Non-Institutional Investors are mandatorily required to use ASBA, even if application amount does not exceed ₹ 200,000, subject to their fulfilling the eligibility conditions to be an ASBA Investor. The Investors who are (i) not QIBs, (ii) not Non-Institutional Investors, or (iii) investors whose application amount is less than ₹ 200,000 can participate in the Issue either through the ASBA process or the non ASBA process. Notwithstanding anything contained hereinabove, all Renouncees (including Renouncees who are Individuals) shall apply in the Issue only through the non-ASBA process. • Further, in terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013 it is clarified that for making applications by banks on own account using ASBA facility, SCSBs should have a separate account in own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public issues and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in its own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the application, in accordance with the applicable regulations. • In case of non – receipt of CAF, application can be made on plain paper mentioning all necessary details as mentioned under the heading "*Application on Plain Paper - ASBA*" on page 135 of the Letter of Offer. **Do's:** • Ensure compliance with eligibility conditions prescribed under the SEBI circular dated December 30, 2009. • Ensure that the ASBA Process option is selected in part A of the CAF and necessary details are filled in. • Ensure that the details about your Depository Participant and beneficiary account are correct and the beneficiary account is activated as Equity Shares will be allotted in the dematerialized form only. • Ensure that the CAFs are submitted with the Designated Branch of the SCSBs and details of the correct bank account have been provided in the CAF. • Ensure that there are sufficient funds (equal to {number of Equity Shares as the case may be applied for} X {Issue Price of Equity Shares, as the case may be}) available in the ASBA Account mentioned in the CAF before submitting the CAF to the respective Designated Branch of the SCSB. • Ensure that you have authorised the SCSB for blocking funds equivalent to the total amount payable on application mentioned in the CAF, in the ASBA Account, of which details are provided in the CAF and have signed the same. • Ensure that you receive an acknowledgement from the Designated Branch of the SCSB for your submission of the CAF in physical form. • Except for CAFs submitted on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, each applicant should mention their PAN allotted under the I T Act. • Ensure that the name(s) given in the CAF is exactly the same as the name(s) in which the beneficiary account is held with the Depository Participant. In case the CAF is submitted in joint names, ensure that the beneficiary account is also held in same joint names and such names are in the same sequence in which they appear in the CAF. • Ensure that the Demographic Details are updated, true and correct, in all respects. • Ensure that the account holder in whose bank account the funds are to be blocked has signed authorising such funds to be blocked. • Apply under ASBA process only if you comply with the definition of an ASBA Investor. **Dont's:** • Do not apply if you are not eligible to participate in the Issue under the securities laws applicable to your jurisdiction. • Do not apply on duplicate CAF after you have submitted a CAF to a Designated Branch of the SCSB. • Do not pay the amount payable on application in cash, by money order, by pay order or by postal order. • Do not send your physical CAFs to the Lead Manager to Issue/ Registrar/ Collecting Banks (assuming that such Collecting Bank is not a SCSB)/ to a branch of the SCSB which is not a Designated Branch of the SCSB/ Company; instead submit the same to a Designated Branch of the SCSB only. • Do not submit the GIR number instead of the PAN as the application is liable to be rejected on this ground. • Do not apply if the ASBA account has already been used for five Eligible Equity Shareholders. • Do not apply through the ASBA Process if you are not an ASBA Investor. • Do not instruct the SCSBs to release the funds blocked under the ASBA Process.
8. **Grounds for Technical Rejections under the ASBA Process:** In addition to the grounds listed under "*Grounds for Technical Rejections for non-ASBA Investors*", applications under the ABSA Process are liable to be rejected on the following grounds: • Application on a SAF by a person who has renounced or by a renouncee. • If an Investor is debarred by SEBI and if SEBI has revoked the order or has provided any interim relief then failure to attach a copy of such SEBI order allowing the Investor to subscribe to their Rights Entitlement; • CAF/ plain paper application should contain Indian addresses of the applicant. Applications with only foreign addresses are liable to get rejected. • Application for allotment of Rights Entitlements or additional Equity Shares which are in physical form. • DP ID and Client ID mentioned in CAF not matching with the DP ID and Client ID records available with the Registrar. • Submission of an ASBA application on plain paper to a person other than a SCSB. • Sending CAF to a Lead Manager/ Registrar/ Collecting Bank (assuming that such Collecting Bank is not a SCSB)/ to a branch of a SCSB which is not a Designated Branch of the SCSB/ Company. • Insufficient funds are available with the SCSB for blocking the amount. • Funds in the bank account with the SCSB whose details have been mentioned in the CAF / Plain Paper Application having been frozen pursuant to regulatory order. • ASBA Account holder not signing the CAF or declaration mentioned therein. • CAFs that do not include the certification set out in the CAF to the effect that the subscriber is not a "U.S. Person" (as defined under Regulation S) and does not have a registered address (and is not otherwise located) in the United States or restricted jurisdictions and is authorized to acquire the rights and the securities in compliance with all applicable laws and regulations. • CAFs which have evidence of being executed in/ dispatched from restricted jurisdiction or executed by or for the account or benefit of a U.S. Person (as defined in Regulation S). • Renouncees applying under the ASBA Process. • Submission of more than five CAFs per ASBA Account. • QIBs, Non-Institutional Investors and other Equity Shareholders who are eligible ASBA Investors (as per conditions of the SEBI circular dated December 30, 2009) applying for Equity Shares in the Issue for value of more than ₹ 200,000 holding Equity Shares in dematerialised form and not renouncing or accepting Equity Shares from an Eligible Equity Shareholder, not applying through the ASBA process. • QIB applicants and Non-Institutional Investors making an application of below ₹ 200,000 and not applying through the ASBA process subject to their fulfilling the eligibility conditions to be an ASBA Investor. • The application by an Equity Shareholder whose cumulative value of Equity Shares applied for is more than ₹ 200,000 but has applied separately through split CAFs of less than ₹ 200,000 and has not done so through the ASBA process. • Multiple CAFs, including cases where an Investor submits CAFs along with a plain paper application. • Submitting the GIR number instead of the PAN. • An investor, who is not complying with any or all of the conditions for being an ASBA Investor, applies under the ASBA process. • Applications by persons not competent to contract under the Contract Act, 1872, as amended, except applications by minors having valid demat accounts as per the demographic details provided by the Depositories. • ASBA Application by SCSBs applying through the ASBA process on own account, other than through an ASBA Account in its own name with any other SCSB.
9. **Depository account and bank details for Equity Shareholders applying under the ASBA Process.**
IT IS MANDATORY FOR ALL THE ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS TO RECEIVE THEIR EQUITY SHARES IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY THE EQUITY SHAREHOLDER ON THE RECORD DATE. ALL EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS SHOULD MENTION THEIR DEPOSITORY PARTICIPANT'S NAME, DEPOSITORY PARTICIPANT IDENTIFICATION NUMBER AND BENEFICIARY ACCOUNT NUMBER IN THE CAF. EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MUST ENSURE THAT THE NAME GIVEN IN THE CAF IS EXACTLY THE SAME AS THE NAME IN WHICH THE DEPOSITORY ACCOUNT IS HELD. IN CASE THE CAF IS SUBMITTED IN JOINT NAMES, IT SHOULD BE ENSURED THAT THE DEPOSITORY ACCOUNT IS ALSO HELD IN THE SAME JOINT NAMES AND ARE IN THE SAME SEQUENCE IN WHICH THEY APPEAR IN THE CAF / PLAIN PAPER APPLICATIONS, AS THE CASE MAY BE.
10. **Allotment Advices/ Refund Orders:** Our Company will issue and dispatch allotment advice/ share certificates/ demat credit and/ or letters of regret along with refund order or credit the allotted Equity Shares to the respective beneficiary accounts, if any, within 15 days from the Issue Closing Date. If there is a delay beyond 8 days from the stipulated period (i.e. 15 days from the closure of the Issue) our Company shall be punishable with a fine which shall not be less than five lacs rupees but which may extend to fifty lacs rupees and every officer of our Company in default shall be punishable with imprisonment for a term of one year or with fine which shall not be less than ₹ 50,000 but may extend to ₹ 300,000 or with both in accordance with Section 40 (5) of the Companies Act, 2013. Investors residing at centres where clearing houses are managed by the Reserve Bank of India ("RBI"), payment of refund would be done through NACH and for applicants having an account at any of the centres where such facility has been made available to get refunds through direct credit and real time gross settlement ("RTGS"). In case of those Investors who have opted to receive their Rights Entitlement in dematerialized form using electronic credit under the depository system, advice regarding their credit of the Equity Shares shall be given separately. Investors to whom refunds are made through electronic transfer of funds will be sent a letter through ordinary post intimating them about the mode of credit of refund within 15 days of the Issue Closing Date. In case of those Investors who have opted to receive their Rights Entitlement in physical form and we issue letter of allotment, the corresponding share certificates will be kept ready within two months from the date of Allotment thereof or such extended time as may be approved by the under Section 56 of the Companies Act, 2013 or other applicable provisions, if any. Investors are requested to preserve such letters of allotment, which would be exchanged later for the share certificates. The letter of allotment/ refund order would be sent by registered post/ speed post to the sole/ first Investor's registered address in India or the Indian address provided by the Equity Shareholders from time to time. Such refund orders would be payable at par at all places where the applications were originally accepted. The same would be marked 'Account Payee only' and would be drawn in favour of the sole/ first Investor. Adequate funds would be made available to the Registrar to the Issue for this purpose. Our Company shall ensure at par facility is provided for encashment of refund orders or pay orders at the places where applications are accepted. As regards allotment/ refund to Non-residents, the following further conditions shall apply:\
In the case of Non-resident Shareholders or Investors who remit their Application Money from funds held in NRE/FCNR Accounts, refunds and/or payment of interest or dividend and other disbursements, if any, shall be credited to such accounts, the details of which should be furnished in the CAF. Subject to the applicable laws and other approvals, in case of Non-resident Shareholders or Investors who remit their application money through Indian Rupee demand drafts purchased from abroad, refund and/or payment of dividend or interest and any other disbursement, shall be credited to such accounts and will be made after deducting bank charges or commission in US Dollars, at the rate of exchange prevailing at such time. Our Company will not be responsible for any loss on account of exchange rate fluctuations for conversion of the Indian Rupee amount into US Dollars. The Share Certificate(s) will be sent by registered post / speed post to the address in India of the Non Resident Shareholders or Investors.
The Letter of Offer/ Abridged Letter of Offer and the CAF shall be dispatched to only such Non-resident Shareholders who have a registered address in India or have provided an Indian address.
11. **Payment by Stockinvest:** In terms of RBI Circular DBOD No. FSC BC 42/ 24.47.00/ 2003-04 dated November 5, 2003, the Stockinvest Scheme has been withdrawn. Hence, payment through Stockinvest would not be accepted in the Issue.
12. **Disposal of application and application money:** No acknowledgment will be issued for the application moneys received by us. However, the Banker(s) to the Issue/ Registrar to the Issue/ Designated Branch of the SCSBs receiving the CAF will acknowledge its receipt by stamping and returning the acknowledgment slip at the bottom of each CAF. The Board reserves its full, unqualified and absolute right to accept or reject any application, in whole or in part, and in either case without assigning any reason thereto. In case an application is rejected in full, the whole of the application money received will be refunded. Wherever an application is rejected in part, the balance of application money, if any, after adjusting any money due on Equity Shares allotted, will be refunded to the Applicant within a period of 15 days from the Issue Closing Date. If there is a delay beyond 8 days from the stipulated period (i.e. 15 days from the closure of the Issue) our Company shall be punishable with a fine which shall not be less than five lacs rupees but which may extend to ₹ 5 million and every officer of our Company in default shall be punishable with imprisonment for a term of one year or with fine which shall not be less than fifty thousand rupees but may extend to three lacs rupees or with both in accordance with Section 40 (5) of the Companies Act, 2013. For further instructions, please read the CAF carefully.
13. **Utilisation of Issue Proceeds:** Our Board declares that: 1. all the moneys received out of the Issue, pursuant to an offer document shall be transferred to a separate bank account; 2. details of all monies utilised out of the issue referred to in sub-item (a) shall be disclosed and continue to be disclosed till the time any part of the issue proceeds remains unutilized under an appropriate separate head in the balance sheet of the Company indicating the purpose for which such monies had been utilised; 3. details of all unutilised monies out of the issue of shares or debentures, if any, referred to in sub-item (a) shall be disclosed under an appropriate separate head in the balance sheet of the Company indicating the form in which such unutilised monies have been invested; We shall not have recourse to the Issue proceeds until the basis of allotment is approved by the designated stock exchange.
14. **Nomination:** Nomination facility is available in respect of the Rights Equity Shares in accordance with the provisions of the Section 72 of the Companies Act. An Eligible Shareholder can nominate any person by filling the relevant details in the CAF in the space provided for this purpose. In case of Eligible Shareholders who are individuals, a sole Eligible Shareholder or the first named Eligible Shareholder, along with other joint Eligible Shareholders, if any, may nominate any person(s) who, in the event of the death of the sole Eligible Shareholder or all the joint Eligible Shareholders, as the case may be, shall become entitled to the Rights Equity Shares offered in the Issue. A person, being a nominee, becoming entitled to the Equity Shares by reason of death of the original Eligible Shareholder(s), shall be entitled to the same advantages to which he would be entitled if he were the registered Eligible Shareholder. Where the nominee is a minor, the Eligible Shareholder(s) may also make a nomination to appoint, in the prescribed manner, any person to become entitled to the Rights Equity Shares, in the event of death of the said Eligible Shareholder, during the minority of the nominee. A nomination shall stand rescinded upon the sale of the Rights Equity Shares by the person nominating. A transferee will be entitled to make a fresh nomination in the manner prescribed. Where the Rights Equity Shares are held by more than one person jointly, the nominee shall become entitled to all the rights in the Rights Equity Shares only in the event of death of all the joint holders. Fresh nominations can be made only in the prescribed form available on request at the Registered Office of our Company or such other person at such addresses as may be notified by our Company. The Investor can make the nomination by filling in the relevant portion of the CAF. In terms of Section 72 of the Companies Act, or any other rules that may be prescribed under the Companies Act, any person who becomes a nominee shall upon the production of such evidence as may be required by the Board, elect either: 1)to register himself or herself as the holder of the Equity Shares; or 2) to make such transfer of the Equity Shares, as the deceased holder could have made. If the person being a nominee, so becoming entitles, elects to be registered as holders of the Rights Equity Shares himself, he shall deliver to our Company a notice in writing signed by him stating that he so elects and such notice shall be accompanied with the death certificate of the deceased Equity Shareholder. Further, the Board may at any time give notice requiring any nominee to choose either to be registered himself or herself or to transfer the Rights Equity Shares, and if the notice is not complied with within a period of 90 days, the Board may thereafter withhold payment of all dividends, bonuses or other moneys payable in respect of the Rights Equity Shares, until the requirements of the notice have been complied with. Only one nomination would be applicable for one folio. Hence, in case the Investor(s) has already registered the nomination with our Company, no further nomination needs to be made for Rights Equity Shares that may be allotted in this Issue under the same folio. In case the Allotment of Rights Equity Shares is in dematerialised form, there is no need to make a separate nomination for the Rights Equity Shares to be allotted in this Issue. Nominations registered with respective DP of the Investor would prevail. Any Investor desirous of changing the existing nomination is requested to inform its respective DP.
15. **Notices:** All notices to the Equity Shareholder(s) required to be given by us shall be published in one English national daily with wide circulation, one Hindi national daily with wide circulation and one regional language daily newspaper with wide circulation in the state where our registered office is located and/ or will be sent by ordinary post/ registered post/ speed post to the registered address of the Equity Shareholders in India or the Indian address provided by the Equity Shareholders, from time to time. However, the distribution of the Letter of Offer / Abridged Letter of Offer and the issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions.
16. **Mode of payment under the ASBA process:** The Eligible Equity Shareholder applying under the ASBA Process agrees to block the entire amount payable on application with the submission of the CAF, by authorizing the SCSB to block an amount, equivalent to the amount payable on application, in an ASBA Account. After verifying that sufficient funds are available in the ASBA Account details of which are provided in the CAF, the SCSB shall block an amount equivalent to the amount payable on application mentioned in the CAF until it receives instructions from the Registrar. Upon receipt of instructions from the Registrar, the SCSBs shall transfer amount to the extent of Equity Shares allotted in the Rights Issue as per the Registrar's instruction from the ASBA Account. This amount will be transferred in terms of the SEBI ICDR Regulations, into the separate bank account maintained by our Company for the purpose of the Issue. The balance amount blocked shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar to the Issue to the respective SCSB. The Equity Shareholders applying under the ASBA Process would be required to give instructions to the respective SCSBs to block the entire amount payable on their application at the time of the submission of the CAF. The SCSB may reject the application at the time of acceptance of CAF if the ASBA Account, details of which have been provided by the Equity Shareholder in the CAF does not have sufficient funds equivalent to the amount payable on application mentioned in the CAF. Subsequent to the acceptance of the application by the SCSB, we would have a right to reject the application only on technical grounds.\
17. **Mode of payment for Resident Equity Shareholders/ Investors:** • All cheques/ drafts accompanying the CAF should be drawn in favour of "Kanpur Plastipack Limited – Rights Issue - R" crossed 'A/c Payee only'; • Investors residing at places other than places where the bank collection centres have been opened by us for collecting applications, are requested to send their CAFs together with Demand Draft for the full application amount, net of bank and postal charges favouring the Banker(s) to the Issue, crossed 'A/c Payee only' and marked "Kanpur Plastipack Limited – Rights Issue - R" payable at Delhi directly to the Registrar to the Issue by registered post so as to reach them on or before the Issue Closing Date. We, the Lead Manager or the Registrar to the Issue will not be responsible for postal delays or loss of applications in transit, if any.
Applications through mails should not be sent in any other manner except as mentioned above. The CAF along with the application money must not be sent to our Companyor the Lead Manager. Applicants are requested to strictly adhere to these instructions. Applications through mails should not be sent in any other manner except as mentioned above. The CAF along with the application money must not be sent to our Companyor the Lead Manager. Applicants are requested to strictly adhere to these instructions.
18. **Mode of payment for Non-Resident Equity Shareholders/ Investors:** • As regards the application by non-resident Equity Shareholders/ Investors, the following conditions shall apply: • Individual non-resident Indian applicants who are permitted to subscribe for Equity Shares by applicable local securities laws can also obtain application forms from the following address: **Skyline Financial Services Private Limited,** D-153/A, First Floor, Okhla Industrial Area, Phase I, New Delhi, India - 110020. **Telephone Number:** + 91-11-26812683 **Facsimile Number:** +91-11-26292681; **Website:** www.skylinerta.com **Email:** virenr@skylinerta.com; **Investor Grievance Email:** grievances@skylinerta.com; **Contact Person:** Mr. Virender Rana**; SEBI Registration Number:** INR000003241; **CIN:** U74899DL1995PTC071324
Note: The Letter of Offer/ Abridged Letter of Offer and CAFs to NRIs shall be sent only to their Indian address, if provided. • Applications will not be accepted from non-resident from any jurisdiction where the offer or sale of the Rights Entitlements and Equity Shares may be restricted by applicable securities laws. • All non-resident investors should draw the cheques/ demand drafts for the full application amount, net of bank and postal charges and which should be submitted along with the CAF to the Banker(s) to the Issue/ collection centres or to the Registrar to the Issue. • Non-resident investors applying from places other than places where the bank collection centres have been opened by the Company for collecting applications, are requested to send their CAFs together with Demand Draft for the full application amount, net of bank and postal charges, and marked "Kanpur Plastipack Limited – Rights Issue - R" payable at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue) in case of non-resident shareholders applying on non repatriable basis and in favour of Kanpur Plastipack Limited – Rights Issue - NR payable at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue) in case of non-resident shareholders applying on repatriable basis directly to the Registrar to the Issue by registered post so as to reach them on or before the Issue Closing Date. The Company or the Registrar to the Issue will not be responsible for postal delays or loss of applications in transit, if any. • Payment by non-residents must be made by demand draft payable at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue)/ cheque payable drawn on a bank account maintained at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue) or funds remitted from abroad in any of the following ways:
Application with repatriation benefits: (i) By Indian Rupee drafts purchased from abroad and payable at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue) or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate); (ii) By local cheque / bank drafts remitted through normal banking channels or out of funds held in Non-Resident External Account (NRE) or FCNR Account maintained with banks authorized to deal in foreign currency in India, along with documentary evidence in support of remittance; (iii) By Rupee draft purchased by debit to NRE/ FCNR Account maintained elsewhere in India and payable in Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue); (iv) FIIs/FPIs registered with SEBI must remit funds from special non-resident rupee deposit account; (v) Non-resident investors applying with repatriation benefits should draw cheques/ drafts in favour of 'Kanpur Plastipack Limited – Rights Issue - NR' and must be crossed 'account payee only' for the full application amount; (vi) Investors may note that where payment is made by drafts purchased from NRE/ FCNR accounts, as the case may be, an Account Debit Certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE/ FCNR account should be enclosed with the CAF. Otherwise the application shall be considered incomplete and is liable to be rejected.
Application without repatriation benefits: (i) As far as non-residents holding Equity Shares on non-repatriation basis are concerned, in addition to the modes specified above, payment may also be made by way of cheque drawn on Non-Resident (Ordinary) Account maintained in India or Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Mumbai (in case to the Bankers to the Issue/Collecting Bank) or at Delhi (in case to the Registrar to the Issue). In such cases, the Allotment of Equity Shares will be on non-repatriation basis. (ii) All cheques/ drafts submitted by non-residents applying on a non-repatriation basis should be drawn in favour of 'Kanpur Plastipack Limited – Rights Issue - NR' and must be crossed 'account payee only' for the full application amount. The CAFs duly completed together with the amount payable on application must be deposited with the Collecting Bank indicated on the reverse of the CAFs before the close of banking hours on or before the Issue Closing Date. A separate cheque or bank draft must accompany each CAF. (iii) Investors may note that where payment is made by drafts purchased from NRE/ FCNR/ NRO accounts, as the case may be, an Account Debit Certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE/ FCNR/ NRO account should be enclosed with the CAF. Otherwise the application shall be considered incomplete and is liable to be rejected. (iv) New demat account shall be opened for holders who have had a change in status from resident Indian to NRI. Any application from a demat account which does not reflect the accurate status of the Applicant are liable to be rejected. **Notes:** • In case where repatriation benefit is available, interest, dividend, sales proceeds derived from the investment in Equity Shares can be remitted outside India, subject to tax, as applicable according to the I.T. Act. • In case Equity Shares are allotted on a non-repatriation basis, the dividend and sale proceeds of the Equity Shares cannot be remitted outside India. • The CAF duly completed together with the amount payable on application must be deposited with the Collecting Bank indicated on the reverse of the CAFs before the close of banking hours on or before the Issue Closing Date. A separate cheque or bank draft must accompany each CAF.
In case of an application received from non-residents, Allotment, refunds and other distribution, if any, will be made in accordance with the guidelines/ rules prescribed by RBI as applicable at the time of making such Allotment, remittance and subject to necessary approvals.
Important: • Please read the Letter of Offer carefully before taking any action. The instructions contained in the accompanying CAF are an integral part of the conditions and must be carefully followed; otherwise the application is liable to be rejected. • All enquiries in connection with the Letter of Offer or accompanying CAF and requests for SAFs must be addressed (quoting the Registered Folio Number/ DP and Client ID number, the CAF number and the name of the first Equity Shareholder as mentioned on the CAF and super scribed 'Kanpur Plastipack Limited -Rights Issue' on the envelope and postmarked in India) to the Registrar to the Issue at the following address: **Skyline Financial Services Private Limited,** D-153/A, First Floor, Okhla Industrial Area, Phase I, New Delhi, India - 110020. **Telephone Number:** + 91-11-26812683 **Facsimile Number:** +91-11-26292681; **Website:** www.skylinerta.com **Email:** virenr@skylinerta.com; **Investor Grievance Email:** grievances@skylinerta.com; **Contact Person:** Mr. Virender Rana**; SEBI Registration Number:** INR000003241; **CIN:** U74899DL1995PTC071324
It is to be specifically noted that the Issue of Equity Shares is subject to the risk factors mentioned in section titled "Risk Factors" on page 14 of the Letter of Offer.
The Issue will remain open for a minimum 15 days. However, the Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date.

FOR FURTHER DETAILS, PLEASE READ THE ABRIDGED LETTER OF OFFER / LETTER OF OFFER CAREFULLY.

The instructions mentioned above in the CAF and the Letter of Offer particularly with reference to ASBA are subject to change / amendments that may be directed by SEBI vide its circular(s) during the issue period.

The contents of the Abridged Letter of Offer / Letter of Offer, as applicable, should not be construed as legal, tax or investment advice. Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of the offer of Rights Entitlements or Rights Equity Shares. As a result, each investor should consult its own counsel, business advisor and tax advisor as to the legal, business, tax and related matters concerning the offer of Rights Entitlements or Rights Equity Shares. In addition, neither our Company nor the Lead Manager is making any representation to any offeree or purchaser of the Rights Entitlements or Rights Equity Shares regarding the legality of an investment in the Rights Entitlements or Rights Equity Shares by such offeree or purchaser under any applicable laws or regulations

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TO BE FILLED BY THE SOLE/FIRST JOINT APPLICANT IN CASE APPLICATION IS MADE BY POST

Name ______________________________

Address : ______________________________

______________________________ Pin Code : [ ][ ][ ][ ][ ][ ]

Until otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID/No. of Rights Shares entitled to and applied for, date and name of the Bank and Branch with which the application was lodged. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF was submitted by the ASBA Investor.

REGISTRAR TO THE ISSUE
Skyline Financial Services Private Limited
D-153/A, First Floor, Okhla Industrial Area, Phase I, New Delhi, India - 110020. **Telephone Number:** + 91-11-26812683 **Facsimile Number:** +91-11-26292681
Website: www.skylinerta.com **Email:** virenr@skylinerta.com; **Investor Grievance Email:** grievances@skylinerta.com
Contact Person: Mr. Virender Rana**; SEBI Registration Number:** INR000003241; **CIN:** U74899DL1995PTC071324