PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and is not an offer document)

KANPUR PLASTIPACK LIMITED

Our Company was originally incorporated as 'Kanpur Plastipack Private Limited', a private limited company under the provisions of the Companies Act, 1956 pursuant to the grant of Certificate of Incorporation dated July 26, 1971 by the Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, our Company was converted into public limited company and a fresh Certificate of Incorporation in the name of 'Kanpur Plastipack Limited' was issued by the Registrar of Companies, Uttar Pradesh, Kanpur on December 9, 1985. For further details, please refer the chapter titled *"History and Corporate Structure"* beginning on page 64 of the Draft Letter of Offer.

Registered Office: D 19-20, Panki Industrial Area, P. O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022
Telephone: +91-512-2691113/14/15/16 **Facsimile:** +91-512-2691117
Contact Person: Mr. Ankur Srivastava, Company Secretary and Compliance Officer
Email: secretary@kanplas.com; **Website:** www.kanplas.com; **Corporate Identity Number:** L25209UP1971PLC003444

PROMOTERS OF OUR COMPANY: MR. MAHESH SWARUP AGARWAL, MR. MANOJ AGARWAL AND MR. SHASHANK AGARWAL

ISSUE OF [•] EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [•] EACH INCLUDING A SHARE PREMIUM OF ₹ [•] PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹ 2,000 LAKH ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [•] RIGHTS EQUITY SHARES FOR EVERY [•] FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•] (THE "ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED *"TERMS OF THE ISSUE"* BEGINNING ON PAGE 122 OF THE DRAFT LETTER OF OFFER.

This public announcement is being made pursuant to Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2009 as amended (the **"SEBI ICDR Regulations"**), to inform the public that our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations an issue of Rights Equity Shares to eligible equity shareholders on rights basis and has on September 18, 2015 filed a Draft Letter of Offer (**"DLOF"**) with the Securities and Exchange Board of India (**"SEBI"**) and BSE Limited.

Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI and BSE Limited is open to public, for comments, if any, for a period of twenty one days from the date of such filing. The DLOF is hosted on the website of the SEBI (www.sebi.gov.in), website of designated stock exchange i.e. BSE Limited at (www.bseindia.com), website of our Company (www.kanplas.com) and website of the Lead Manager to the Issue i.e. Vivro Financial Services Private Limited (www.vivro.net). All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of comments to SEBI, to our Company and to the Lead Manager to the Issue at their respective addresses mentioned herein. All comments must be received by our Company or by the Lead Manager to the Issue on or before 5.00 p.m. on the 21st (twenty first) day from the aforementioned date of filing of the DLOF with SEBI.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlement or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlement, it will not be, in the United States and / or in other restricted jurisdictions. The Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended, or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and / or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

Investments in equity and equity related securities involve a high degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Rights Equity Shares being offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India (**"SEBI"**) nor does SEBI guarantee the accuracy or adequacy of the Draft Letter of Offer. **Investors are advised to refer to the section titled *"Risk Factors"* on page 14 of the Draft Letter of Offer before making an investment in the Issue.**

Note: Capitalised terms used but not defined here shall have the same meaning as under the DLOF.

LEAD MANAGER TO THE ISSUE

VIVRO

Vivro Financial Services Private Limited
607-608 Marathon Icon, Veer Santaji Lane, Opposite Peninsula Corporate Park,
Off Ganpatrao Kadam Marg, Lower Parel, Mumbai, Maharashtra, India – 400013
Telephone Number: +91-22-66668040; **Facsimile Number:** +91-22-66668047
Website: www.vivro.net; **Email:** kanplas@vivro.net
Investor Grievance Email: investors@vivro.net
Contact Person: Mr. Anish Akruwala / Mr. Harish Patel
SEBI Registration Number: INM000010122
CIN: U67120GJ1996PTC029182

For and on behalf of
KANPUR PLASTIPACK LIMITED
Sd/-
Mr. Ankur Srivastava
Company Secretary and Compliance Officer

Place: Kanpur
Date: September 18, 2017

Disclaimer: "Kanpur Plastipack Limited" proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a DLOF with the SEBI and BSE Limited. Investors should note that investments in securities involves high degree of risk and for details to the same, see the section titled *"Risk Factors"* on page 14 of the DLOF.

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