ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES

Adesh Tandon
FCS, LL.B., B.Com., AAIMA

811, 8th Floor, KAN Chambers,
14/113, Civil Lines, Kanpur - 208 001 (U.P.)
Mobile : +91-9839100709
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Annexure VI

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of up to 17,60,000 Convertible warrants on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Adesh Tandon, Proprietor of Adesh Tandon and Associates (Company Secretaries), have verified the relevant records and documents including the management declaration of Kanpur Plastipack Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date. None of the entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) The following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

1. Sanjeev Kumar Jhunjhunwala HUF
2. Pari Marriage and Higher Education Trust
3. Vatsal Singhal
4. Binita Devi Saraogi
5. Uma Malani
6. Seema Agarwal
7. Anil Kumar Khanna
8. Anubhav Khanna

c) The pre-preferential shareholding of each of the proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there would be no sale/ pledge of pre-preferential holding from August 21, 2024, till March 31, 2025 The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

ADESH TANDON

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ADESH TANDON COMPANY SECRETARY ★ KANPUR

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Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Manoj Agarwal	IN30154931737557	21,39,784	August 24, 2024	March 31, 2025	N.A.	N.A.
Shashank Agarwal	IN30154931643626	17,86,846	August 24, 2024	March 31, 2025	N.A.	N.A.
Usha Agarwal	IN30154931642998	31,14,799	August 24, 2024	March 31, 2025	N.A.	N.A.
KSM Exports Limited	IN30395620019475	11,30,151	August 24, 2024	March 31, 2025	N.A.	N.A.
MSA Investment and Trading Company Private Limited	IN30395620019539	14,22,189	August 24, 2024	March 31, 2025	N.A.	N.A.
KPL Packaging Private Limited	IN30395620019491	2,415	August 24, 2024	March 31, 2025	N.A.	N.A.
Raghushree Earning Solutions LLP	IN30395620014287	6,556	August 24, 2024	March 31, 2025	N.A.	N.A.
Alka Jain	IN30281412438222	5,22,247	August 24, 2024	March 31, 2025	N.A.	N.A.
Sanjeev Kumar Jhunjhunwala HUF	1201090034964941	Nil	N.A.	N.A.	N.A.	N.A.
Pari Marriage and Higher Education Trust	IN30021417539975	Nil	N.A.	N.A.	N.A.	N.A.
Vatsal Singhal	1208160001787173	Nil	N.A.	N.A.	N.A.	N.A.
Binita Devi Saraogi	1201090002211946	Nil	N.A.	N.A.	N.A.	N.A.
Uma Malani	1201330001702931	Nil	N.A.	N.A.	N.A.	N.A.
Seema Agarwal	1306130000014465	Nil	N.A.	N.A.	N.A.	N.A.
Anil Kumar Khanna	1306130000026050	Nil	N.A.	N.A.	N.A.	N.A.
Anubhav Khanna	IN30154957250024	Nil	N.A.	N.A.	N.A.	N.A.

(*) client id/ folio no in case the allottee holds the securities in physical form.

ADESH TANDON

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ADESH TANDON COMPANY SECRETARY ★ KANPUR

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d) None of the proposed allottees belonging to promoters or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of the Memorandum of Association (MoA) and Article of Association (AoA) of the company.

It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company. – **Not Applicable. The AoA does not contain any valuation requirements for preferential issues.**

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is more than 5% of the post-issue fully diluted share capital of the issuer.

For ADESH TANDON & ASSOCIATES

Company Secretaries

For ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES

Peer Reviewed Unit: 741/2020

UDIN: F002253F001045075

Place: Kanpur

Date: August 26, 2024

ADESH TANDON

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PROPRIETOR
C.P. No. 1121

(Adesh Tandon)
Proprietor
FCS No. 2253
C. P. No.1121