ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES

Adesh Tandon
FCS, LL.B., B.Com., AAIMA

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To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

To,
The Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Application for "In-principle approval" for issue and allotment of 3,33,700 Equity Shares fully paid-up equity shares ("Equity Shares") by Kanpur Plastipack Limited (the "Company") in terms of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulation, 2018, as amended ("SEBI ICDR Regulations").

Dear Sir/ Ma'am,

I, Adesh Tandon, Proprietor of Adesh Tandon & Associates, Company Secretaries, have verified the relevant records and documents of Kanpur Plastipack Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, none of the entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) Mr. Manoj Agarwal does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment – **Not Applicable**

c) The pre-preferential shareholding of each of the proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sell / pledge of the pre- preferential holding since last 90 trading days preceding the relevant date i.e. 8th August, 2025.The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Allottee	DP ID	Pre-preferential shareholding (No. of shares)	No. of shares	Lock in Details		Pledge Details	
				Date From	Date To	Pledge with	Pledge End date
Manoj Agarwal	IN301549	24,19,784	21,39,784	May 23, 2025	November01, 2025	N.A.	N.A.
				July 19, 2025	February 01, 2026		
			1,60,000	May 15, 2025	November 15, 2026	N.A.	N.A.
			1,20,000	July 24, 2025	February 01, 2027	N.A.	N.A.
Total		**24,19,784**	**24,19,784**				

d) None of the proposed allottees belonging to promoters or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

ADESH TANDON COMPANY SECRETARY ★ KANPUR

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d) None of the proposed allottees belonging to promoters or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations; 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of the Memorandum of Association (MoA) and Article of Association (AoA) of the company.

It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company. – **Not Applicable.**

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-26is less than 5% of the post issue fully diluted share capital of the issuer.

For ADESH TANDON & ASSOCIATES
Company Secretaries

For ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES
PROPRIETOR
C.P. No. 1121

(Adesh Tandon)
Proprietor
FCS No. 2253
C. P. No. 1121

Peer Reviewed Unit: 6778/2025

UDIN: F002253G000988337

Place: Kanpur

Date: August 12, 2025